

GASTAR EXPLORATION LTD  
Form 8-K  
November 06, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(D)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): November 6, 2013 (November 6, 2013)**

**GASTAR EXPLORATION LTD.**  
**GASTAR EXPLORATION USA, INC.**  
**(Exact Name of Registrant as Specified in its Charter)**

**Alberta, Canada**  
**Delaware**  
**(State or other jurisdiction of**

**001-32714**  
**001-35211**  
**(Commission**

**98-0570897**  
**38-3531640**  
**(I.R.S. Employer**

**incorporation or organization)**

**File Number)**

**Identification No.)**

**1331 Lamar Street, Suite 650  
Houston, Texas  
(Address of principal executive offices)**

**(713) 739-1800**

**77010  
(ZIP Code)**

**(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**SECTION 8 OTHER EVENTS**

**Item 8.01. Other Events.**

*Guarantee Agreement*

On November 6, 2013, Gastar Exploration USA, Inc. issued a press release announcing its intent to offer \$125.0 million of additional 8 5/8% senior secured notes due 2018 in a private placement to eligible purchasers. A copy of the press release, dated November 6, 2013, is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

**SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS**

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits.**

<b>Exhibit No.</b>	<b>Description of Document</b>
99.1	Press Release dated November 6, 2013.

**SIGNATURES**

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 6, 2013

**GASTAR EXPLORATION LTD.**

By: /s/ J. Russell Porter  
J. Russell Porter  
President and Chief Executive Officer

**GASTAR EXPLORATION USA, INC.**

By: /s/ J. Russell Porter  
J. Russell Porter  
President

**EXHIBIT LIST**

<b>Exhibit No.</b>	<b>Description of Document</b>
99.1	Press Release dated November 6, 2013.