

AMERICAN AIRLINES INC
Form FWP
September 03, 2014

Issuer Free Writing Prospectus

Filed pursuant to Rule 433(d)

Registration No. 333-194685-01

September 2, 2014

Pricing Term Sheet

Dated September 2, 2014

American Airlines, Inc.

\$956,884,000

2014-1 Pass Through Trusts

Pass Through Certificates, Series 2014-1

Pricing Term Sheet, dated September 2, 2014 to the preliminary prospectus supplement dated September 2, 2014 (as supplemented, the Preliminary Prospectus Supplement) of American Airlines, Inc. (American).

The information herein supplements the Preliminary Prospectus Supplement and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information in the Preliminary Prospectus Supplement.

Unless otherwise indicated, terms used but not defined herein have the meanings assigned to such terms in the Preliminary Prospectus Supplement.

Securities:	Class A Pass Through Certificates, Series 2014-1A (Class A Certificates)	Class B Pass Through Certificates, Series 2014-1B (Class B Certificates)
Amount:	\$741,460,000	\$215,424,000
Price to Public:	100%	100%
CUSIP:	02377A AA6	02376X AA7
ISIN:	US02377AAA60	US02376XAA72
Coupon/Stated Interest Rate:	3.700%	4.375%
Make-Whole Spread Over Treasuries:	0.25%	0.50%

Available Amount under the Liquidity Facilities at April 1, 2015¹:	\$39,944,957	\$13,485,516
Initial Maximum Commitment under the Liquidity Facilities:	\$42,294,115	\$14,529,900

¹ The first Regular Distribution Date to occur after the Outside Termination Date, which is the last date that Aircraft may be financed pursuant to this offering.

Underwriters Purchase**Commitments:**

Goldman, Sachs & Co.	\$ 127,901,850	\$ 37,160,640
Credit Suisse Securities (USA) LLC	\$ 127,901,850	\$ 37,160,640
Deutsche Bank Securities Inc.	\$ 127,901,850	\$ 37,160,640
Morgan Stanley & Co. LLC	\$ 127,901,850	\$ 37,160,640
Citigroup Global Markets Inc.	\$ 74,146,000	\$ 21,542,400
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$ 37,073,000	\$ 10,771,200
Barclays Capital Inc.	\$ 37,073,000	\$ 10,771,200
BNP Paribas Securities Corp.	\$ 14,829,200	\$ 4,308,480
Credit Agricole Securities (USA) Inc.	\$ 29,658,400	\$ 8,616,960
J.P. Morgan Securities LLC	\$ 37,073,000	\$ 10,771,200

Underwriting Commission:

\$10,764,945

**Concession to Selling Group
Members:**

0.50%

0.50%

Discount to Brokers/Dealers:

0.25%

0.25%

Settlement:

September 16, 2014 (T+10), the tenth business day after the date hereof

The issuer has filed a registration statement (including a prospectus) and a related prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and prospectus supplement if you request them by calling Goldman, Sachs & Co. toll-free 1-866-471-2526.