

Intelsat S.A.
Form 6-K
May 17, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 or 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of May 2017

001-35878

(Commission
File Number)

Intelsat S.A.

(Translation of registrant's name into English)

4 rue Albert Borschette

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Luxembourg

Grand-Duchy of Luxembourg

L-1246

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Exchange Offers

On May 17, 2017, Intelsat S.A. (Intelsat) issued a press release announcing that certain of Intelsat 's indirect wholly-owned subsidiaries amended the terms of their respective debt exchange offers (the Exchange Offers) and related consent solicitations (the Consent Solicitations) with respect to certain of their respective outstanding senior unsecured notes. The Exchange Offers and Consent Solicitations commenced on March 24, 2017 and are being made pursuant to Intelsat 's previously announced conditional Combination Agreement with WorldVu Satellites Limited, as amended.

Furnished as Exhibit 99.1 and incorporated herein by reference is a copy of the press release announcing the amended offers.

The information contained in this report shall be deemed to be incorporated by reference into (1) the confidential offering memorandum of Intelsat Jackson Holdings S.A., dated March 24, 2017, as amended on May 17, 2017, with respect to the exchange offers made pursuant thereto, (2) the confidential offering memorandum of Intelsat (Luxembourg) S.A., dated March 24, 2017, as amended on May 17, 2017, with respect to the exchange offers made pursuant thereto, and (3) the confidential offering memorandum of Intelsat Connect Finance S.A., dated March 24, 2017, as amended on May 17, 2017, with respect to the exchange offer made pursuant thereto.

(d) Exhibits.

| Exhibit Number | Description |
|----------------|---|
| 99.1 | Press Release, dated May 17, 2017, entitled Intelsat Announces Amended Debt Exchange Offers |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTELSAT S.A.

Date: May 17, 2017

By: /s/ Michelle V. Bryan

Name: Michelle V. Bryan

Title: Executive Vice President, General Counsel and
Chief Administrative Officer

EXHIBIT INDEX

| Exhibit Number | Description |
|-------------------|---|
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