

CHINA EASTERN AIRLINES CORP LTD
Form 6-K
May 07, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
under the Securities Exchange Act of 1934
For the month of May 2018
Commission File Number: 001-14550

China Eastern Airlines Corporation Limited
(Translation of Registrant's name into English)

Board Secretariat's Office
5/F, Block A2, Northern District, CEA Building
36 Hongxiang 3rd Road, Minhang District

Shanghai, China 200335

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

China Eastern Airlines Corporation Limited
(Registrant)

Date May 7, 2018

By /s/ Wang Jian
Name: Wang Jian
Title: Company Secretary

Certain statements contained in this announcement may be regarded as forward-looking statements within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company's views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company's views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this announcement.

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Eastern Airlines Corporation Limited (the **Company**)

Date Submitted 04/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00670 Description : H Shares

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------------|----------------------------------|---|
| Balance at close of preceding month | 4,659,100,000 | RMB1.00 | RMB4,659,100,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 4,659,100,000 | RMB1.00 | RMB4,659,100,000 |

(2) Stock code : 600115 Description : A Shares

| | No. of ordinary shares | Par value | Authorised share |
|--|---------------------------|-----------|------------------|
|--|---------------------------|-----------|------------------|

Edgar Filing: CHINA EASTERN AIRLINES CORP LTD - Form 6-K

| | | <i>(State currency)</i> | capital <i>(State currency)</i> |
|-------------------------------------|---------------|-----------------------------|------------------------------------|
| Balance at close of preceding month | 9,808,485,682 | RMB1.00 | RMB9,808,485,682 |
| Increase/(decrease) | | N/A | N/A |
| Balance at close of the month | 9,808,485,682 | RMB1.00 | RMB9,808,485,682 |

2. Preference Shares

Stock code : _____ Description : _____

| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|--|--------------------------------|--|--|
|--|--------------------------------|--|--|

Balance at close of preceding month

Increase/(decrease)

Balance at close of the month

3. Other Classes of Shares

Stock code : _____ Description : _____

| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|--|--------------------------------------|--|--|
|--|--------------------------------------|--|--|

Balance at close of preceding month

Increase/(decrease)

Balance at close of the month

Total authorised share capital at the end of the month (*State
currency*) :

RMB14,467,585,682

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|---------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 4,659,100,000 | 9,808,485,682 | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 4,659,100,000 | 9,808,485,682 | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| (/ /) shares | | | | | | |

(Note 1)

2.

(/ /) shares

(Note 1)

3.

(/ /)

shares

(Note 1)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Total funds raised during the month from exercise of options
(State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at | | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--------------------------------|--------------------------|----------------------------------|---|--|---|
| | | close of preceding month | close of the month | | | | |
| 1. | | | | | | | |

(/ /)
Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable)

(dd/mm/yyyy) (/ /)

2.

(/ /)
Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable)

(/ /)

(dd/mm/yyyy)

3.

(/ /)

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable)

(dd/mm/yyyy)

(/ /)

4.

(/ /)

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable)

(dd/mm/yyyy)

(/ /)

Total B. (Ordinary shares)

(Preference shares)

(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------|---|-------------------------------------|------------------------------------|--|---|
| 1. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |

(dd/mm/yyyy)

3.

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable)

(dd/mm/yyyy) (/ /)

4.

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable)

(dd/mm/yyyy) (/ /)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| if applicable, and class of shares issuable: 1. | | |
| H shares (<i>Note 1</i>) | NIL | |
| 2. | | |
| (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | NIL | |

Other Movements in Issued Share Capital

| Type of Issue | At price : | State currency | Class of shares issuable (Note 1) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | No. of new shares of issuer issued during the month pursuant thereto |
|-----------------|------------|----------------|--|---|--|
| 1. Rights issue | | | _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 2. Open offer | | | _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 3. Placing | | | _____ Issue and allotment date : (dd/mm/yyyy) AGM approval date: (/ /) | _____ | _____ |

(dd/mm/yyyy)

4. Bonus issue

Class of shares
issuable (*Note 1*)

Issue and allotment
date : (dd/mm/yyyy) (/ /)

EGM approval date: (/ /)

(dd/mm/yyyy)

| | | | | | | |
|------------------------------|---------------|-------------------|-------|--|---------|--|
| 5. Scrip dividend | At price : | State currency | _____ | Class of shares issuable (<i>Note 1</i>) _____ | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | | |
| 6. Repurchase of shares | | | | Class of shares repurchased (<i>Note 1</i>) _____ | | |
| | | | | Cancellation date : (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | | |
| 7. Redemption of shares | | | | Class of shares redeemed (<i>Note 1</i>) _____ | | |
| | | | | Redemption date : (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | | |
| 8. Consideration issue | At price : | State currency | _____ | Class of shares issuable (<i>Note 1</i>) _____ | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | | |
| 9. Capital reorganisation | | | | Class of shares issuable (<i>Note 1</i>) _____ | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | | |

| | | | | |
|-----------------------------------|------------------------------|-------|---|---------|
| 10. Other (Please specify) | At price : State currency | _____ | Class of shares issuable (Note 1) | _____ |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) |
| | | | EGM approval date: | (/ /) |
| | | | (dd/mm/yyyy) | |
| | | | Total E. | _____ |
| | | | (Ordinary shares) | _____ |
| | | | (Preference shares) | _____ |
| | | | (Other class) | _____ |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A
 (2) N/A
 Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A
 Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A
 (These figures should be the same as the relevant figures under II above (Movements in Issued Share Capital).)

Remarks (if any):

Submitted by:

WANG JIAN

Title: COMPANY SECRETARY
(Director, Secretary or other duly
authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*