CHINA EASTERN AIRLINES CORP LTD Form 6-K February 04, 2019

#### **UNITED STATES**

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

under the Securities Exchange Act of 1934

For the month of February 2019

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

(Translation of Registrant s name into English)

Board Secretariat s Office 5/F, Block A2, Northern District, CEA Building 36 Hongxiang 3rd Road, Minhang District

#### Shanghai, China 200335

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

# <u>China Eastern Airlines Corporation Limited</u> (Registrant)

Date February 4, 2019

**By** /s/ Wang Jian Name: Wang Jian

Title: Company Secretary

Certain statements contained in this announcement may be regarded as forward-looking statements within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company s filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company s views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company s views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company s views as of any date subsequent to the date of this announcement.

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2019
To: Hong Kong Exchanges and Clearing Limited

Name of Issuer China Eastern Airlines Corporation Limited (the Company )

Date Submitted <u>01/02/2019</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>00670</u> Description: <u>H Shares</u>

|                                     |               |           | Authorised share |
|-------------------------------------|---------------|-----------|------------------|
|                                     |               | Par value |                  |
|                                     | No. of        |           | capital          |
|                                     | ordinary      | (State    |                  |
|                                     | shares        | currency) | (State currency) |
| Balance at close of preceding month | 4,659,100,000 | RMB1.00   | RMB4,659,100,000 |
|                                     |               |           |                  |
| Increase/(decrease)                 | N/A           |           | N/A              |
|                                     |               |           |                  |
| Balance at close of the month       | 4,659,100,000 | RMB1.00   | RMB4,659,100,000 |
|                                     |               |           |                  |

(2) Stock code: 600115 Description: A Shares

|                                     |                 | D 1              | Authorised share |
|-------------------------------------|-----------------|------------------|------------------|
|                                     | No. of ordinary | Par value (State | capital          |
|                                     | shares          | currency)        | (State currency) |
| Balance at close of preceding month | 9,808,485,682   | RMB1.00          | RMB9,808,485,682 |
| Increase/(decrease)                 | N/A             |                  | N/A              |
| Balance at close of the month       | 9,808,485,682   | RMB1.00          | RMB9,808,485,682 |

| 2. Preference Shares                                |                     |             |                   |                        |                            |  |
|---|---------------------|-------------|-------------------|------------------------|----------------------------|--|
| Stock code :  | Description :       |             | _                 |                        |                            |  |
|   |                     |             | No. of pre        |                        | Par value (State currency) | Authorised share capital  (State currency) |
| Balance at close of preceding r                     | nonth               |             |                   |                        | Į,                         | ,  |
| Increase/(decrease)                                 |                     |             |                   |                        |                            |  |
| Balance at close of the month                       |                     |             |                   |                        |                            |  |
| 3. Other Classes of Shares                          |                     |             |                   |                        |                            |  |
| Stock code :  | Description :       |             |                   |                        |                            |  |
|   |                     |             | No. of other      | Par<br>value<br>(State | )                          | thorised share                             |
|   |                     |             | classes of shares | curren                 | (S)                        | tate currency)                             |
| Balance at close of preceding month                 |                     |             |                   |                        |                            |  |
| Increase/(decrease)                                 |                     |             |                   |                        |                            |  |
| Balance at close of the month                       |                     |             |                   |                        |                            |  |
| Total authorised share capital a <i>currency</i> ): | t the end of the mo | onth (State |                   |                        | RMI                        | 314.467.585.682                            |

# II. Movements in Issued Share Capital

|                                       | No. of ordin  | nary shares   | No of preferenceNo. of other class |           |  |  |
|---------------------------------------|---------------|---------------|------------------------------------|-----------|--|--|
|                                       | (1)           | (2)           | shares                             | of shares |  |  |
| Balance at close of preceding month   | 4,659,100,000 | 9,808,485,682 | N/A                                | N/A       |  |  |
| Increase/ (decrease) during the month | N/A           | N/A           | N/A                                | N/A       |  |  |
| Balance at close of the month         | 4,659,100,000 | 9,808,485,682 | N/A                                | N/A       |  |  |

## III. Details of Movements in Issued Share Capital

3.

Share Options (under Share Option Schemes of the Issuer)

|          | op                          | tion<br>cludi | rs of<br>scheing E0<br>val da | ЗM  |        |  |  |   | No. of new shares Not of new shares of issuer issued |  |  |  |  |
|----------|-----------------------------|---------------|-------------------------------|-----|--------|--|--|---|--|--|--|--|--|
|          | (dd/mm/yyyy) and            |               |                               |     |        |  |  |   | during issuer which may be the month                 |  |  |  |  |
|          | class of shares<br>issuable |               |                               | res |        | Movement during the month Granted Exercised Cancelled Lapsed |  |   | pursuant issued pursuant thereto                     |  |  |  |  |
| 1.       |                             |               |                               |     |        |  |  | • |  |  |  |  |  |
|          | (                           | /             | /                             | )   | shares |  |  |   |  |  |  |  |  |
| (Note    | 1)                          |               |                               |     |        |  |  |   |  |  |  |  |  |
| 2.       |                             |               |                               |     |        |  |  |   |  |  |  |  |  |
| (Note 1  |                             | /             | /                             | )   | shares |  |  |   |  |  |  |  |  |
| (11016 1 | • /                         |               |                               |     |        |  |  |   |  |  |  |  |  |

# Edgar Filing: CHINA EASTERN AIRLINES CORP LTD - Form 6-K ( / / ) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants  (Date of expiry - dd/mm/yyyy)  1. | No<br>Currency of<br>nominal<br>value | ominal value<br>close of<br>preceding<br>month | Nominal valuate close of the month | issuer issue | No. of new shares of of issuer which may be issued d pursuant thereto as at close of the month |
|--|---------------------------------------|--|------------------------------------|--------------|--|
| ( / / ) Stock code (if listed)                             |                                       |  |                                    |              |  |
| Class of shares  |                                       |  |                                    |              |  |
| issuable (Note 1)  |                                       |  |                                    |              |  |
| Subscription price<br>EGM approval date                    |                                       |  |                                    |              |  |
| (if applicable)  |                                       |  |                                    |              |  |
| (dd/mm/yyyy)   | ( /                                   | / )  |                                    |              |  |
| 2.   |                                       |  |                                    |              |  |
|  |                                       |  |                                    |              |  |
| ( / / ) Stock code (if listed)                             |                                       |  |                                    |              |  |
| Class of shares  |                                       |  |                                    |              |  |
| issuable (Note 1)  |                                       |  |                                    |              |  |
| Subscription price   |                                       |  |                                    |              |  |
| EGM approval date  | ( /                                   | / )  |                                    |              |  |
| (if applicable)  |                                       |  |                                    |              |  |

| (dd/mm/yyyy)                            |     |     |                            |
|---|-----|-----|----------------------------|
| 3.                                      |     |     |                            |
|   |     |     |                            |
| ( / / ) Stock code (if listed)          |     |     |                            |
| Class of shares                         |     |     |                            |
| issuable (Note 1)                       |     |     |                            |
| Subscription price                      |     |     |                            |
| EGM approval date                       |     |     |                            |
| (if applicable)                         |     |     |                            |
| (dd/mm/yyyy)                            | ( / | / ) |                            |
| 4.                                      |     |     |                            |
|   |     |     |                            |
| ( / / ) Stock code (if listed)          |     |     |                            |
| Class of shares                         |     |     |                            |
| issuable (Note 1)                       |     |     |                            |
| Subscription price<br>EGM approval date |     |     |                            |
| (if applicable)                         |     |     |                            |
| (dd/mm/yyyy)                            | ( / | / ) |                            |
|   |     |     | Total B. (Ordinary shares) |
|   |     |     | (Preference shares)        |
|   |     |     | (Other class)              |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description 1. | A<br>Currency of<br>amount<br>outstanding | mount at close<br>of<br>preceding<br>month | eConverted<br>during<br>the<br>month | Amount at close of the month | issuer issued | issuer which may be issued |
|--------------------------|---|--|--------------------------------------|------------------------------|---------------|----------------------------|
| Stock code (if listed)   |   |  |                                      |                              |               |                            |
| Class of shares          |   |  |                                      |                              |               |                            |
| issuable (Note 1)        |   |  |                                      |                              |               |                            |
| Subscription price       |   |  |                                      |                              |               |                            |
| EGM approval date        |   |  |                                      |                              |               |                            |
| (if applicable)          |   |  |                                      |                              |               |                            |
| (dd/mm/yyyy))            | ( /                                       | / )  |                                      |                              |               |                            |
| 2.                       |   |  |                                      |                              |               |                            |
|                          |   |  |                                      |                              |               |                            |
| Stock code (if listed)   |   |  |                                      |                              |               |                            |
| Class of shares          |   |  |                                      |                              |               |                            |
| issuable (Note 1)        |   |  |                                      |                              |               |                            |
| Subscription price       |   |  |                                      |                              |               |                            |
| EGM approval date        | ( /                                       | / )  |                                      |                              |               |                            |
| (if applicable)          |   |  |                                      |                              |               |                            |

| (dd/mm/yyyy)           |       |                            |
|------------------------|-------|----------------------------|
| 3.                     |       |                            |
|                        |       |                            |
| Stock code (if listed) |       |                            |
|                        |       |                            |
| Class of shares        |       |                            |
| issuable (Note 1)      |       |                            |
| Subscription price     |       |                            |
| EGM approval date      |       |                            |
| (if applicable)        |       |                            |
| (dd/mm/yyyy)           | ( / / | )                          |
| 4.                     |       |                            |
|                        |       |                            |
| 0. 1. 1. ((61) . 1)    |       |                            |
| Stock code (if listed) |       |                            |
| Class of shares        |       |                            |
| issuable (Note 1)      |       |                            |
| Subscription price     |       |                            |
| EGM approval date      |       |                            |
| (if applicable)        |       |                            |
| (dd/mm/yyyy)           | ( / / | )                          |
|                        |       | Total C. (Ordinary shares) |
|                        |       | (Preference shares)        |
|                        |       | (Other class)              |
|                        |       | (Other Cluss)              |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued issuer which Full particulars including EGM approval date (dd/mm/yyyy), during may be the month pursuant issued pursuant thereto if applicable, and class of shares issuable: thereto as at close of the month 1. NIL H shares (Note 1) 2. (///)shares (Note 1) **NIL** Total D. (Ordinary shares) (Preference shares) (Other class)

# Other Movements in Issued Share Capital

|                 |            |                 |  |   |   |   |   |                                   | No. of                           |
|-----------------|------------|-----------------|--|---|---|---|---|-----------------------------------|----------------------------------|
|                 |            |                 |  |   |   |   |   |                                   | new                              |
|                 |            |                 |  |   |   |   |   |                                   | shares of issuer                 |
|                 |            |                 |  |   |   |   |   |                                   | which                            |
|                 |            |                 |  |   |   |   |   |                                   | may be                           |
|                 |            |                 |  |   |   |   |   | No. of new shares                 | issued<br>pursuant<br>thereto as |
|                 |            |                 |  |   |   |   |   | of issuer issued during the month | at close of                      |
| Type of Issue   |            |                 |  |   |   |   |   | pursuant thereto                  | the month                        |
| 1. Rights issue | At price : | State currency  | <br>Class of shares issuable ( <i>Note 1</i> ) | _ |   |   |   |                                   |                                  |
|                 |            |                 | Issue and allotment date : (dd/mm/yyyy)        | ( | / | / | ) |                                   |                                  |
|                 |            |                 | EGM approval date:                             | ( | / | / | ) |                                   |                                  |
|                 |            |                 | (dd/mm/yyyy)                                   |   |   |   |   |                                   |                                  |
|                 |            |                 |  |   |   |   |   |                                   |                                  |
| 2. Open offer   | At price : | State currency  | <br>Class of shares issuable ( <i>Note 1</i> ) | _ |   |   |   |                                   |                                  |
|                 |            |                 | Issue and allotment date : (dd/mm/yyyy)        | ( | / | / | ) |                                   |                                  |
|                 |            |                 | EGM approval date:                             | ( | / | / | ) |                                   |                                  |
|                 |            |                 | (dd/mm/yyyy)                                   |   |   |   |   |                                   |                                  |
|                 |            |                 |  |   |   |   |   |                                   |                                  |
| 3. Placing      | At price:  | State currency: | <br>Class of shares issuable (Note 1)          | _ |   |   | _ |                                   |                                  |
|                 |            |                 | Issue and allotment date : (dd/mm/yyyy)        | ( | / | / | ) |                                   |                                  |
|                 |            |                 | AGM approval date:                             | ( | / | / | ) |                                   |                                  |
|                 |            |                 |  |   |   |   |   |                                   |                                  |

|                | (dd/mm/yyyy)                               |     |   |   |  |  |
|----------------|--|-----|---|---|--|--|
| 1. Bonus issue | Class of shares issuable ( <i>Note 1</i> ) |     |   | _ |  |  |
|                | Issue and allotment date : (dd/mm/yyyy)    | ( / | / | ) |  |  |
|                | EGM approval date:                         | ( / | / | ) |  |  |
|                | (dd/mm/yyyy)                               |     |   |   |  |  |

| 5. | Scrip dividend       | At price : | State currency — | Class of shares issuable (Note 1)       |   |   |   | _ |  |
|----|----------------------|------------|------------------|---|---|---|---|---|--|
|    |                      |            |                  | Issue and allotment date : (dd/mm/yyyy) | ( | / | / | ) |  |
|    |                      |            |                  | EGM approval date:                      | ( | / | / | ) |  |
|    |                      |            |                  | (dd/mm/yyyy)                            |   |   |   |   |  |
| 6. | Repurchase of shares |            |                  | Class of shares repurchased (Note 1)    |   |   |   | _ |  |
|    |                      |            |                  | Cancellation date : (dd/mm/yyyy)        | ( | / | / | ) |  |
|    |                      |            |                  | EGM approval date:                      | ( | / | / | ) |  |
|    |                      |            |                  | (dd/mm/yyyy)                            |   |   |   |   |  |