

LECHLEITER JOHN C
Form 5
February 04, 2013

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
LECHLEITER JOHN C

(Last) (First) (Middle)

2. Issuer Name and Ticker or Trading Symbol
LILLY ELI & CO [LLY]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

LILLY CORPORATE CENTER

(Street)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
12/31/2012

Director 10% Owner
 Officer (give title below) Other (specify below)
Chairman, President, and CEO

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

INDIANAPOLIS, IN 46285

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D)	Amount or Price		
Common Stock	03/13/2012	^	G	14,445 D	\$ 0 352,074	D	^
Common Stock	05/30/2012	^	G	11,550 D	\$ 0 353,037	D	^
Common Stock	06/07/2012	^	G	609 D	\$ 0 352,428	D	^
Common Stock	07/25/2012	^	G	1,156 D	\$ 0 351,272	D	^

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Common Stock	11/01/2012	Â	G	10,307	D	\$ 0	340,965	D	Â
Common Stock	11/29/2012	Â	G	71,500	D	\$ 0	269,465	D	Â
Common Stock	12/05/2012	Â	G	640	D	\$ 0	268,825	D	Â
Common Stock	12/12/2012	Â	G	1,044	D	\$ 0	267,781	D	Â
Common Stock	07/25/2012	Â	G	1,156	D	\$ 0	53,086	I	by wife ⁽¹⁾
Common Stock	12/12/2012	Â	G	1,044	D	\$ 0	52,042	I	by wife ⁽¹⁾
Common Stock	11/29/2012	Â	G	71,500	A	\$ 0	71,500	I	The John C. Lechleiter Spouse and Descendants Trust dtd 11/1/12 ⁽²⁾
Common Stock	12/05/2012	Â	G	640	A	\$ 0	72,140	I	The John C. Lechleiter Spouse and Descendants Trust dtd 11/1/12 ⁽²⁾
Common Stock	04/27/2012	Â	G	5,682	D	\$ 0	0	I	John C. Lechleiter 2010.3-2 GRAT ⁽³⁾
Common Stock	Â	Â	Â	Â	Â	Â	22,589	I	by family limited partnership ⁽⁴⁾
Common Stock	Â	Â	Â	Â	Â	Â	18,777	I	401(k)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. of D Se B
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