

RBC Covered Bond Guarantor Limited Partnership
Form 10-D
November 15, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-D

ASSET-BACKED ISSUER

**DISTRIBUTION REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

For the monthly distribution period from October 1, 2018 to October 31, 2018

Commission File Number of issuing entity: 333-181552-01
Central Index Key Number of issuing entity: 0001550369

**RBC COVERED BOND GUARANTOR LIMITED
PARTNERSHIP**

(Exact name of issuing entity as specified in its charter)

Commission File Number of depositor: 001-13928
Central Index Key Number of depositor: 0001000275

ROYAL BANK OF CANADA

(Exact name of depositor and sponsor as specified in its charter)

Ontario, Canada

98-1056093

Edgar Filing: RBC Covered Bond Guarantor Limited Partnership - Form 10-D

(State or other jurisdiction of incorporation or organization of the
issuing entity)

(I.R.S. Employer Identification No.)

155 Wellington Street, West, 14th Floor

M5V 3K7

Toronto, Ontario, Canada M5V 3K7

(Address of principal executive offices of the issuing entity)

(Zip Code)

(416) 313-5982

(Telephone number, including area code)

N/A

(Former name, former address, if changed since last report)

Registered/reporting pursuant to (check one)

| Title of class | Section 12(b) | Section 12(g) | Section 15(d) | Name of exchange (If Section 12(b)) |
|---|---------------|---------------|---------------|--|
| Series CB13 2.000% Covered Bonds Due 2018 | | | √ | |
| Series CB17 2.200% Covered Bonds Due 2019 | | | √ | |
| Series CB18 1.875% Covered Bonds Due 2020 | | | √ | |
| Series CB26 2.100% Covered Bonds Due 2020 | | | √ | |
| Series CB31 2.300% Covered Bonds Due 2021 | | | √ | |

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

SEC 2503 (03-05) **Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

PART I - DISTRIBUTION INFORMATION

Item 1. Distribution and Pool Performance Information.

The response to Item 1 is set forth herein, and is incorporated by reference herein from the Monthly Investor Report that is filed as Exhibit 99.1 to this Form 10-D.

Royal Bank of Canada (the “Bank”) made the following distributions during the reporting period on outstanding Series of Covered Bonds:

| Date | Amount | Type of Payment | Series |
|------------------|----------------------|-------------------------------|--------|
| October 01, 2018 | USD 2,020,000,000.00 | Maturity Principal & Interest | CB 13 |
| October 14, 2018 | USD 18,375,000.00 | Interest | CB 26 |
| October 26, 2018 | CAD 14,000,000.00 | Interest | CB 32 |
| October 29, 2018 | EUR 1,518,750,000.00 | Maturity Principal & Interest | CB 14 |

PART II - OTHER INFORMATION

Item 3. Sales of Securities and Use of Proceeds.

During the period covered by this report, RBC Covered Bond Guarantor Limited Partnership and the Bank issued on October 22, 2018, U.S. \$1,700,000,000 3.350% Series CB39 Covered Bonds due October 22, 2021. For this transaction, the joint bookrunners were RBC Capital Markets, LLC, HSBC Securities (USA) Inc., TD Securities (USA) LLC and UBS Securities LLC. The joint lead manager was CIBC World Markets Corp. The co-managers were DBS Bank Ltd. and Standard Chartered Bank.

The net proceeds from the sale of the Series CB39 Covered Bonds were added to the Bank’s general working capital and will be used for general working capital purposes.

Item 9. Exhibits.

99.1 Monthly Investor Report for October 2018.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

RBC COVERED BOND GUARANTOR LP
(Issuing entity)

Date: November 15, 2018 By: ROYAL BANK OF CANADA
(Servicer)

/s/ Boris Kogut

Boris Kogut

Managing Director, Head of Asset Securitization