

LACLEDE GAS CO
Form 8-K
April 28, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

April 28, 2005

The Laclede Group, Inc.

(Exact name of registrant as specified in its charter)

Missouri

1-16681

74-2976504

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

720 Olive Street, St. Louis, Missouri

63101

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

314-342-0500

Not Applicable

Former name or former address, if changed since last report

Laclede Gas Company

(Exact name of registrant as specified in its charter)

Missouri

1-1822

43-0368139

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(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

720 Olive Street, St. Louis, Missouri

63101

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Top of the Form

Item 2.02. Results of Operations and Financial Condition.

See Item 7.01

Item 7.01. Regulation FD Disclosure.

On April 28, 2005, the Company issued its news release announcing its unaudited results for the quarter ended March 31, 2005 and its common stock dividend declaration and Laclede Gas Company's preferred stock dividend declarations. The text of that release is included in Exhibit 99.1 attached to this report.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

99.1 Press release of The Laclede Group, Inc., dated April 28, 2005.

The information contained in this report, including Exhibit 99.1, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, nor shall it be deemed incorporated by reference into any filing with the Securities and Exchange Commission whether made before or after the date hereof and regardless of any general incorporation language in such filings.

Top of the Form

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The Laclede Group, Inc.

April 28, 2005

By: Douglas H. Yaeger

*Name: Douglas H. Yaeger
Title: Chairman of the Board, President and Chief Executive Officer*

Laclede Gas Company

April 28, 2005

By: Douglas H. Yaeger

*Name: Douglas H. Yaeger
Title: Chairman of the Board, President and Chief Executive Officer*

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Top of the Form

Exhibit Index

| Exhibit No. | Description |
|--------------------|---|
| 99.1 | Second Quarter Earnings and Dividend Declaration News Release |