

LINN ENERGY, LLC
Form 8-K
October 25, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

October 25, 2012
(October 25, 2012)

LINN ENERGY, LLC

(Exact name of registrant as specified in its charter)

Delaware

000-51719

65-1177591

(State or other jurisdiction of
incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

600 Travis, Suite 5100

Houston, Texas

77002

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (281) 840-4000

NOT APPLICABLE

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

* Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

* Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

* Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

* Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 9.01 Financial Statements and Exhibits.

(a) Financial statement of business acquired.

Not applicable.

(b) Pro forma financial information.

The unaudited pro forma condensed combined statement of operations of Linn Energy, LLC (“LINN Energy” or the “Company”) for the nine months ended September 30, 2012, which gives effect to the acquisitions of oil and natural gas properties from BP America Production Company (“BP Green River Acquisition” and “BP Hugoton Acquisition”) is attached as Exhibit 99.1 and incorporated herein by reference.

(c) Shell company transactions.

Not applicable.

(d) Exhibits.

Exhibit Number	Description
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† 99.1	The unaudited pro forma condensed combined statement of operations of LINN Energy for the nine months ended September 30, 2012, which gives effect to the BP Green River Acquisition and BP Hugoton Acquisition.
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Filed herewith.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LINN ENERGY, LLC
(Registrant)

Date: October 25, 2012

/s/ David B. Rottino
David B. Rottino
Senior Vice President of Finance, Business Development
and Chief Accounting Officer
(As Duly Authorized Officer and Chief Accounting Officer)