

S&W Seed Co  
Form SC 13G  
January 07, 2015

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. )\*

S&W Seed Company  
(Name of Issuer)

Common Stock  
(Title of Class of Securities)

785135104  
(CUSIP Number)

December 30, 2014  
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 785135104

1. Names of Reporting Persons

MFP Partners, L.P.(1)  
c/o MFP Investors LLC  
667 Madison Avenue, 25th Floor  
New York, NY 10065

2. Check the Appropriate Box if a Member of a Group (See Instructions)

- (a)
- (b)

3. SEC Use Only

4. Citizenship or Place of Organization      Delaware

|   |    |                          |           |
|---|----|--------------------------|-----------|
|   | 5. | Sole Voting Power        |           |
| Number of<br>Shares<br>Beneficially<br>Owned by Each<br>Reporting Person<br>With: | 6. | Shared Voting Power      | 1,294,000 |
|   | 7. | Sole Dispositive Power   |           |
|   | 8. | Shared Dispositive Power | 1,294,000 |

9. Aggregate Amount Beneficially Owned by Each Reporting Person      1,294,000

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)      9.99%(2)

12. Type of Reporting Person (See Instructions)  
PN

Edgar Filing: S&W Seed Co - Form SC 13G

(1) MFP Investors LLC is the general partner of MFP Partners, L.P. Michael F. Price is the managing partner of MFP Partners, L.P. and the managing member and controlling person of MFP Investors LLC.

(2) Calculation based on 12,952,801 shares of Common Stock of the issuer (“Common Stock”), which includes 11,658,801 shares of Common Stock outstanding pursuant to the issuer’s most recent Form 10-Q and the issuance of 1,294,000 shares of Common Stock to MFP Partners, L.P. on December 31, 2014. Due to their respective relationships with each other, each of the Reporting Persons (as defined herein) may be deemed to share voting and dispositive power with respect to the shares of Common Stock reported herein.

Page 2 of 7 pages

---

CUSIP No. 785135104

1. Names of Reporting Persons

MFP Investors LLC(1)  
667 Madison Avenue, 25th Floor  
New York, NY 10065

2. Check the Appropriate Box if a Member of a Group (See Instructions)

£ (a)

£ (b)

3. SEC Use Only

4. Citizenship or Place of Organization      Delaware

|   |    |                          |           |
|---|----|--------------------------|-----------|
|   | 5. | Sole Voting Power        |           |
| Number of<br>Shares<br>Beneficially<br>Owned by Each<br>Reporting Person<br>With: | 6. | Shared Voting Power      | 1,294,000 |
|   | 7. | Sole Dispositive Power   |           |
|   | 8. | Shared Dispositive Power | 1,294,000 |

9. Aggregate Amount Beneficially Owned by Each Reporting Person      1,294,000

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)      9.99%(2)

12. Type of Reporting Person (See Instructions)  
OO

(1) MFP Investors LLC is the general partner of MFP Partners, L.P. Michael F. Price is the managing partner of MFP Partners, L.P. and managing member and controlling person of MFP Investors LLC.

(2) Calculation based on 12,952,801 shares of Common Stock of the issuer (“Common Stock”), which includes 11,658,801 shares of Common Stock outstanding pursuant to the issuer’s most recent Form 10-Q and the issuance of 1,294,000 shares of Common Stock to MFP Partners, L.P. on December 31, 2014. Due to their respective relationships with each other, each of the Reporting Persons (as defined herein) may be deemed to share voting and dispositive power with respect to the shares of Common Stock reported herein.

Page 3 of 7 pages

---

CUSIP No. 785135104

1. Names of Reporting Persons

Michael F. Price(1)  
c/o MFP Investors LLC  
667 Madison Avenue, 25th Floor  
New York, NY 10065

2. Check the Appropriate Box if a Member of a Group (See Instructions)

- (a)
- (b)

3. SEC Use Only

4. Citizenship or Place of Organization      United States of America

|   |    |                          |           |
|---|----|--------------------------|-----------|
|   | 5. | Sole Voting Power        |           |
| Number of<br>Shares<br>Beneficially<br>Owned by Each<br>Reporting Person<br>With: | 6. | Shared Voting Power      | 1,294,000 |
|   | 7. | Sole Dispositive Power   |           |
|   | 8. | Shared Dispositive Power | 1,294,000 |

9. Aggregate Amount Beneficially Owned by Each Reporting Person      1,294,000

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)      9.99%(2)

12. Type of Reporting Person (See Instructions)  
IN

Edgar Filing: S&W Seed Co - Form SC 13G

(1) MFP Investors LLC is the general partner of MFP Partners, L.P. Michael F. Price is the managing partner of MFP Partners, L.P. and managing member and controlling person of MFP Investors LLC.

(2) Calculation based on 12,952,801 shares of Common Stock of the issuer (“Common Stock”), which includes 11,658,801 shares of Common Stock outstanding pursuant to the issuer’s most recent Form 10-Q and the issuance of 1,294,000 shares of Common Stock to MFP Partners, L.P. on December 31, 2014. Due to their respective relationships with each other, each of the Reporting Persons (as defined herein) may be deemed to share voting and dispositive power with respect to the shares of Common Stock reported herein.

Page 4 of 7 pages

---

CUSIP No. 785135104

Item 1.

- (a) Name of Issuer  
S&W Seed Company
- (b) Address of Issuer's Principal Executive Offices  
25552 South Butte Avenue  
Five Points, California 93624  
USA

Item 2.

- (a) Name of Person Filing  
MFP Partners, L.P.  
MFP Investors LLC  
Michael F. Price
- (b) Address of Principal Business Office or, if none, Residence  
667 Madison Avenue, 25th Floor  
New York, NY 10065
- (c) Citizenship  
MFP Partners, L.P. and MFP Investors LLC are each organized under the laws of the state of Delaware. Michael F. Price is a citizen of the United States of America.
- (d) Title of Class of Securities  
Common Stock, par value \$0.001 per share
- (e) CUSIP Number  
785135104

Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

Not applicable.

Item 4. Ownership.



Edgar Filing: S&W Seed Co - Form SC 13G

MFP Partners, L.P. directly owns 1,294,000 shares of Common Stock, representing 9.99% of the total number of shares of Common Stock outstanding. As the investment advisor to MFP Partners, L.P., MFP Investors LLC is deemed to have shared power to vote 1,294,000 shares of Common Stock, representing 9.99% of the total number of shares of Common Stock outstanding. As Managing Member and controlling person of MFP Investors LLC, Michael F. Price is deemed to have shared power to vote 1,294,000 shares of Common Stock, representing 9.99% of the total number of shares of Common Stock outstanding.

The ownership percentages set forth above are based on 11,658,801 shares of Common Stock outstanding as set forth in the Quarterly Report on Form 10-Q filed by the issuer with the Securities and Exchange Commission on November 11, 2014 and the issuance of 1,294,000 shares of Common Stock to MFP on December 31, 2014.

CUSIP No. 785135104

- Item 5. Ownership of Five Percent or Less of a Class  
Not applicable.
- Item 6. Ownership of More than Five Percent on Behalf of Another Person  
MFP Investors LLC manages investments for MFP Partners, L.P. which beneficially owns more than 5% of the shares of Common Stock.
- Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person  
Not applicable.
- Item 8. Identification and Classification of Members of the Group  
Not applicable.
- Item 9. Notice of Dissolution of Group  
Not applicable.
- Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under §240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct as of January 7, 2015.

MFP Partners, L.P.

/s/ Michael F. Price

Signature

Name: Michael F. Price  
Title: Managing Partner

MFP Investors LLC

/s/ Michael F. Price

Signature

Name:

Michael F. Price

Title:

Managing Member

MICHAEL F. PRICE

/s/ Michael F. Price

Signature

Name:

Michael F. Price

CUSIP No. 785135104

EXHIBITS

| Exhibit<br>Number | Title   |
|-------------------|---|
| 1                 | Joint Filing Agreement dated January 7, 2015 among the Reporting Persons (filed herewith) |

Page 7 of 7 pages