

ML Capital Group, Inc.  
Form 4  
February 26, 2015

**FORM 4** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2015  
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
NELSON LISA ANNE

(Last) (First) (Middle)  
10142 PALISADES BLVD  
(Street)

FOUNTAIN HILLS, AZ 85268

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
ML Capital Group, Inc. [MLCG]

3. Date of Earliest Transaction (Month/Day/Year)  
01/14-07:00/2014

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
\_\_\_\_ Officer (give title below) \_\_\_\_\_ Other (specify below)  
President/CEO

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	01/14-07:00/2014		S		55,000	D	\$ 0.2185
Common Stock	02/17-07:00/2014		S		32,500	D	\$ 0.0223 (1)
Common Stock	01/21-07:00/2014		S		37,500	D	\$ 0.0276 (2)
Common Stock	01/23-07:00/2014		S		30,000	D	\$ 0.0225 (3)

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Common Stock	01/27-07:00/2014	S	75,000	D	\$ <u>0.0211</u> (4)	39,770,000	D
Common Stock	01/28-07:00/2014	S	50,000	D	\$ 0.02	39,720,000	D
Common Stock	02/03-07:00/2014	S	70,000	D	\$ <u>0.0357</u> (5)	39,650,000	D
Common Stock	02/04-07:00/2014	S	150,000	D	\$ 0.05	39,500,000	D
Common Stock	02/04-07:00/2014	S	100,000	D	\$ 0.0503	39,400,000	D
Common Stock	02/04-07:00/2014	S	90,000	D	\$ 0.066	39,310,000	D
Common Stock	03/25-06:00/2014	S	150,600	D	\$ 0.162 <u>(6)</u>	39,159,400	D
Common Stock	03/28-06:00/2014	S	50,000	D	\$ <u>0.0994</u> (7)	39,109,400	D
Common Stock	04/01-06:00/2014	S	80,500	D	\$ <u>0.1071</u> (8)	39,028,900	D
Common Stock	04/02-06:00/2014	S	50,000	D	\$ <u>0.0969</u> (9)	38,978,900	D
Common Stock	04/04-06:00/2014	S	100,000	D	\$ <u>0.1021</u> (10)	38,878,900	D
Common Stock	04/23-06:00/2014	S	40,000	D	\$ <u>0.0608</u> (11)	38,838,900	D
Common Stock	04/24-06:00/2014	S	25,000	D	\$ 0.058 <u>(12)</u>	38,813,900	D
Common Stock	04/25-06:00/2014	S	45,000	D	\$ <u>0.0564</u> (13)	38,768,900	D
Common Stock	04/28-06:00/2014	S	7,000	D	\$ <u>0.0429</u> (14)	38,761,900	D
Common Stock	05/02-06:00/2014	S	41,860	D	\$ <u>0.0712</u> (15)	38,720,040	D
	05/13-06:00/2014	S	11,100	D		38,708,940	D

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Common Stock						\$ 0.048 (16)		
Common Stock	05/16-06:00/2014	S	30,000	D	\$ 0.0475	38,678,940	D	
Common Stock	06/20-06:00/2014	S	62,134	D	\$ 0.039 (17)	38,616,806	D	
Common Stock	07/01-06:00/2014	S	250,000	D	\$ 0.0258 (18)	38,366,806	D	
Common Stock	07/02-06:00/2014	S	120,000	D	\$ 0.0327 (19)	38,246,806	D	
Common Stock	07/03-06:00/2014	S	108,600	D	\$ 0.0284 (20)	38,138,206	D	
Common Stock	07/07-06:00/2014	S	160,000	D	\$ 0.0278 (21)	37,978,206	D	
Common Stock	07/08-06:00/2014	S	45,000	D	\$ 0.0274 (22)	37,933,206	D	
Common Stock	07/09-06:00/2014	S	40,000	D	\$ 0.026 (23)	37,893,206	D	
Common Stock	07/10-06:00/2014	S	96,441	D	\$ 0.0253 (24)	37,796,765	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Transaction (Instr. 3 and 4)
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	Date	Expiration	Title	Amount
	Exercisable	Date		or
				Number
Code	V	(A)	(D)	of
				Shares

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
NELSON LISA ANNE 10142 PALISADES BLVD FOUNTAIN HILLS, AZ 85268			President/CEO	

## Signatures

/s/ Lisa Nelson                      02/26-07:00/2015

    Signature of                      Date  
Reporting Person

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Price is \$0.022272
- (2) Price is \$0.027629
- (3) Price is \$0.022464
- (4) Price is \$0.02112
- (5) Price is \$0.035657
- (6) Price is \$0.162018
- (7) Price is \$0.099435
- (8) Price is \$0.107138
- (9) Price is \$0.096906
- (10) Price is \$0.102148
- (11) Price is \$0.060815
- (12) Price is \$0.05795
- (13) Price is \$0.056404
- (14) Price is \$0.042857
- (15) Price is \$0.071249
- (16) Price is \$0.047995
- (17) Price is \$0.038958
- (18) Price is \$0.025758
- (19) Price is \$0.032736
- (20) Price is \$0.028374
- (21) Price is \$0.027786

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(22) Price is \$0.02736

(23) Price is \$0.025968

(24) Price is \$0.025272

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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