

BUSCH AUGUST A III
 Form 5
 February 02, 2005

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
 Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
 BUSCH AUGUST A III

2. Issuer Name and Ticker or Trading Symbol
 ANHEUSER-BUSCH COMPANIES, INC. [BUD]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
 12/31/2004

Director 10% Owner
 Officer (give title below) Other (specify below)
 Chairman of the Board

ONE BUSCH PLACE

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

ST. LOUIS, MO 63118-1852

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock (\$1 par value)	12/15/2004		G	4,260 D \$ 0	1,736,201	D	
Common Stock (\$1 par value)	05/20/2004		W	400 A \$ 0	48,563 ⁽¹⁾	I	By Spouse
Common Stock (\$1 par value)	12/15/2004		G	430 A \$ 0	48,993 ⁽¹⁾	I	By Spouse

par value)										
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	14,479 <u>(2)</u>	I		401(k) Plan
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	1,538,208	I		Beneficiary of 12/11/39 A.E. Busch TR
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	509,856	I		Beneficiary of 2/14/39 A.E. Busch TR
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	529,916 <u>(1)</u>	I		CoTstee/Benef E.O. Busch TR 11/23/55
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	529,920	I		CoTstee/Benef E.O. Busch TR 11/23/55
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	34,940 <u>(1)</u>	I		Spouse as co-trustee for daughter

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 3)
					(A) (D)	Date Exercisable Expiration Date	Title	Amount or Number of Shares
Phantom Stock Units	Â	Â	Â	Â	Â Â	Â <u>(4)</u> Â <u>(4)</u>	Common Stock	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BUSCH AUGUST A III ONE BUSCH PLACE ST. LOUIS, MO 63118-1852	X		Chairman of the Board	

Signatures

August A. Busch
III 02/02/2005

Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Beneficial ownership of these shares is disclaimed.
 - (2) Based on the latest plan statement as of November 30, 2004.
 - (3) Each phantom share represents the value of one actual share of Common Stock.
 - (4) Represents reporting person's interest in phantom shares of Anheuser-Busch Companies, Inc. resulting from participation in the Anheuser-Busch 401(k) Restoration Plan. Phantom shares have no exercise feature nor any expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.