

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

September 10, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 38 Dated 09/08/2003

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RHZ2	\$28,151,000.00	100%	0.625%	\$27,975,056.25	2.875%	QUARTERLY	09/15/2006	12/15/2003	\$7.51	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RJA5	\$15,374,000.00	100%	1.000%	\$15,220,260.00	3.900%	SEMI-ANNUAL	09/15/2008	03/15/2004	\$19.93	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RJB3	\$38,347,000.00	100%	1.400%	\$37,810,142.00	5.000%	MONTHLY	09/15/2012	10/15/2003	\$4.72	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RJC1	\$11,107,000.00	100%	2.000%	\$10,884,860.00	5.800%	QUARTERLY	12/15/2018	12/15/2003	\$15.14	YES

Redemption Information: Callable at 100.000% on 12/15/2007 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966RJD9	\$87,680,000.00	100%	2.500%	\$85,488,000.00	6.000%	SEMI-ANNUAL	12/15/2023	03/15/2004	\$30.67	YES

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**Redemption Information:** Callable at 100.000% on 12/15/2008 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2008 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>GE Capital Corporation</p>	<p>Trade Date: September 08, 2003 @ 12:00 PM ET                  Settle Date: September 11, 2003                  Minimum Denomination/Increments: \$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards &amp; Sons, Inc., Charles Schwab &amp; Co. Inc., Citigroup Capital Markets Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch &amp; Co., Morgan Stanley, Prudential Securities, UBS Financial Services Inc., Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	<p style="text-align: right;">                     GE Capital Corporation                      \$20,000,000,000.00 GE Capital * InterNotes                      Prospectus Supplement                      Dated 22-Nov-02                 </p>
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