

Edgar Filing: AMERICAN AIRLINES INC - Form 8-K

AMERICAN AIRLINES INC
Form 8-K
January 11, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of earliest event
reported: January 10, 2007

American Airlines, Inc.
(Exact name of registrant as specified in its charter)

Delaware 1-2691 13-1502798
(State of Incorporation) (Commission File Number) (IRS Employer
Identification No.)

4333 Amon Carter Blvd. Fort Worth, Texas 76155
(Address of principal executive offices) (Zip Code)

(817) 963-1234
(Registrant's telephone number)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events

American Airlines, Inc. is filing herewith a press release issued by AMR Corporation (AMR) on January 10, 2007 as Exhibit 99.1, which is included herein. This press release was issued to announce that AMR's 4.5% Senior Convertible Notes due 2024 have become convertible into shares of AMR common stock.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Airlines, Inc.

/s/Kenneth W. Wimberly
Kenneth W. Wimberly
Corporate Secretary

Dated: January 11, 2007

EXHIBIT INDEX

Exhibit	Description
99.1	Press Release

Exhibit 99.1

CONTACT: Andrew Backover
Corporate Communications
Fort Worth, Texas
817-967-6167
corp.comm@aa.com

FOR RELEASE: Wednesday, January 10, 2007

AMR CORPORATION ANNOUNCES ITS 4.5 PERCENT SENIOR
CONVERTIBLE NOTES DUE 2024 HAVE BECOME CONVERTIBLE INTO

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SHARES OF AMR COMMON STOCK

FORT WORTH, Texas -- AMR Corporation today announced that its 4.5 percent Senior Convertible Notes due 2024 have become convertible into shares of AMR common stock. As provided in the indenture under which the Notes were issued, the Notes have become convertible because the sale price of AMR's common stock for at least 20 trading days in a period of 30 consecutive trading days ending on the last trading day of the calendar quarter ended December 31, 2006, was greater than 120 percent of the conversion price per share of AMR common stock on such last trading day.

The Notes are convertible into common stock at the conversion rate specified in, and otherwise in accordance with the terms of, the Notes and the indenture under which the Notes were issued, and they will remain convertible for so long as they are outstanding.

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Current AMR Corp. releases can be accessed on the Internet.
The address is <http://www.aa.com>