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AMREP CORP
Form 8-K
September 16, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): September 14, 2004

AMREP CORPORATION

(Exact name of registrant as specified in its Charter)

Oklahoma	1-4702	59-0936128
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(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(IRS Employer Identification No.)

641 Lexington Avenue, New York, New York	10022
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(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (212) 705-4700

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition.

On September 14, 2004 AMREP Corporation issued a press release that reported its results of operations for the three months ending July 31, 2004 and its financial condition at that date. The text of that release is attached as Exhibit 99.1 to this Report. This Report and its Exhibit are furnished to, and not filed with, the Commission.

ITEM 9.01 Financial Statements and Exhibits.

(c) Exhibits:

99.1 Press Release dated September 14, 2004 issued by AMREP Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMREP CORPORATION

Date: September 16, 2004

By: /s/ Peter M. Pizza

Peter M. Pizza
Vice President and
Chief Financial Officer

Exhibit Index

Exhibit Number	Description
99.1	Text of Press Release Issued September 14, 2004.