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DEVRY INC
Form 8-K
March 30, 2005

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 24, 2005

DEVRY INC.

(Exact name of registrant as specified in its charter)

DELAWARE

1-13988

36-3150143

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

ONE TOWER LANE, OAKBROOK TERRACE, IL

60181

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (630)571-7700

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

Written communications pursuant to Rule 425 under Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Total number of pages: 70

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Item 9.01 - Financial Statements and Exhibits

(c) - Exhibits

| Exhibit Number ----- | Description ----- |
|----------------------------|---|
| 99.1 | Asset Purchase Agreement by and among Ross University School of Nursing and Health Sciences, Inc. (Purchaser), Forest Park Hospital Corporation #1 (Seller) and Doctors Community Healthcare Corporation (Parent), Dated as of March 15, 2005 |
| 99.2 | First Amendment To Asset Purchase Agreement |
| 99.3 | Clinical Affiliation Agreement |

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DEVRY INC.
(REGISTRANT)

Date: March 24, 2005

/s/Ronald L. Taylor

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Ronald L. Taylor
Chief Executive Officer

Date: March 24, 2005

/s/Norman M. Levine

Norman M. Levine
Senior Vice President and
Chief Financial Officer

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