

MILLER ENERGY RESOURCES, INC.
 Form 4
 March 31, 2016

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 SHERMAN A HAAG

2. Issuer Name and Ticker or Trading Symbol
 MILLER ENERGY RESOURCES, INC. [MILL]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

Director 10% Owner
 Officer (give title below) Other (specify below)

1001 LOUISIANA STREET, SUITE 3100

03/29/2016

(Street)

4. If Amendment, Date Original Filed (Month/Day/Year)

6. Individual or Joint/Group Filing (Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

HOUSTON, TX 77002

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
| Common Stock | 03/29/2016 | | J | 5,500 D | \$ 0 (1) 0 | I | Held by IRA |
| Common Stock | 03/29/2016 | | J | 29,500 D | \$ 0 (1) 0 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Security (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
| OPTION | \$ 4.9 | 03/29/2016 | | J | 33,334 | 09/14/2015 ⁽¹⁾ 09/14/2024 ⁽¹⁾ | Common Stock 33, |
| OPTION | \$ 4.9 | 03/29/2016 | | J | 33,333 | 09/14/2016 ⁽¹⁾ 09/14/2024 ⁽¹⁾ | Common Stock 33, |
| OPTION | \$ 0.34 | 03/29/2016 | | J | 20,000 | 07/09/2017 ⁽¹⁾ 07/09/2025 ⁽¹⁾ | Common Stock 20, |
| OPTION | \$ 0.34 | 03/29/2016 | | J | 20,000 | 07/09/2016 ⁽¹⁾ 07/09/2025 ⁽¹⁾ | Common Stock 20, |
| OPTION | \$ 4.9 | 03/29/2016 | | J | 33,333 | 09/14/2017 ⁽¹⁾ 09/14/2024 ⁽¹⁾ | Common Stock 33, |
| OPTION | \$ 0.34 | 03/29/2016 | | J | 20,000 | 07/09/2018 ⁽¹⁾ 07/09/2025 ⁽¹⁾ | Common Stock 20, |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| SHERMAN A HAAG 1001 LOUISIANA STREET, SUITE 3100 HOUSTON, TX 77002 | | X | | |

Signatures

/s/ A. Haag
Sherman 03/29/2016

**Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Pursuant to the Issuer's Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, which was confirmed by the United States Bankruptcy Court for the District of Alaska and became effective on March 29, 2016 (the "Plan"), all equity interests in the Issuer (including common stock and preferred stock, and derivative securities with respect thereto) that were outstanding prior to effectiveness

were cancelled.

Remarks:

This report is being filed to report the cancellation of the reporting person's Common Stock and other derivative securities in a

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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