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RAYTECH CORPORATION  
 CONDENSED CONSOLIDATED BALANCE SHEETS (in thousands, except share data)

Successor Company July 1, 2001	Predecessor Company Dec. 31,
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At	(Unaudited)	2000
ASSETS		
Current assets		
Cash and cash equivalents	\$ 15,294	\$ 13,917
Trade accounts receivable, net	28,009	24,487
Inventories	30,731	33,322
Income taxes receivable	36,125	-
Other current assets	5,194	6,459
Total current assets	115,353	78,185
Property, plant and equipment	114,497	189,659
Less accumulated depreciation	(3,395)	(106,954)
Net property, plant and equipment	111,102	82,705
Intangible assets, net	69,995	19,499
Deferred income taxes	6,757	137,147
Other assets	2,641	2,780
Total assets	\$ 305,848	\$ 320,316