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VIACOM INC
Form 8-K
April 22, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549-1004

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
APRIL 22, 2003

VIACOM INC.

(Exact name of registrant as
specified in its charter)

Delaware	1-9553	04-2949533
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(State or other jurisdiction of incorporation)	Commission File Number	(IRS Employer Identification Number)

1515 Broadway, New York, NY	10036
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(Address of principal executive offices)	(Zip Code)

(212) 258-6000

(Registrant's telephone number, including area code)

Item 5. Other Events

On April 22, 2003, Viacom Inc. ("Viacom" or the "Registrant") announced that it had agreed to acquire from AOL Time Warner Inc. ("AOL") the remaining 50% partnership interest of Comedy Partners, a New York general partnership ("Comedy Partners"), that it does not already own for \$1.225 billion in cash. Comedy Partners, which operates the cable channel Comedy Central, is currently a joint venture between wholly-owned subsidiaries of Viacom and AOL.

The acquisition is expected to close in the second

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quarter of 2003, and is subject to the expiration of antitrust waiting periods.

A copy of the press release issued by Viacom dated April 22, 2003 relating to the above-described transaction is attached hereto as Exhibit 99.

Item 7. Financial Statements and Exhibits

(c) Exhibits

Exhibit No.

99 Press release issued by the Registrant dated April 22, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIACOM INC.
(Registrant)

By: /s/ Michael D. Fricklas

Michael D. Fricklas
Executive Vice President,
General Counsel
and Secretary

Date: April 22, 2003

EXHIBIT INDEX

99 Press release issued by the Registrant dated April 22, 2003.