

CARNIVAL CORP
Form 424B3
July 10, 2002

Filed pursuant to Rule 424(b)(3)
Registration No. 333-62950

PROSPECTUS SUPPLEMENT NO. 8
(TO PROSPECTUS DATED OCTOBER 4, 2001)

CARNIVAL CORPORATION

2% CONVERTIBLE SENIOR DEBENTURES DUE 2021
AND SHARES OF COMMON STOCK

This prospectus supplement No. 8 supplements and amends the prospectus dated October 4, 2001, as amended and supplemented by prospectus supplement No. 1 dated October 18, 2001, prospectus supplement No. 2 dated November 1, 2001, prospectus supplement No. 3 dated November 16, 2001, prospectus supplement No. 4 dated December 21, 2001, prospectus supplement No. 5 dated January 18, 2002, prospectus supplement No. 6 dated February 8, 2002 and prospectus supplement No. 7 dated June 4, 2002, relating to our 2% convertible senior debentures due 2021 and shares of common stock issuable upon conversion of the debentures.

The table on pages 18 through 21 of the prospectus sets forth information with respect to the selling securityholders and the respective amounts of debentures beneficially owned by each selling securityholder that may be offered pursuant to the prospectus as amended and supplemented by prospectus supplement No. 1 dated October 18, 2001, prospectus supplement No. 2 dated November 1, 2001, prospectus supplement No. 3 dated November 16, 2001, prospectus supplement No. 4 dated December 21, 2001, prospectus supplement No. 5 dated January 18, 2002, prospectus supplement No. 6 dated February 8, 2002 and prospectus supplement No. 7 dated June 4, 2002. This prospectus supplement amends that table by adding to it the items set forth below.

| (1) Selling Securityholder | (2) Principal Amount of Debentures Beneficially Owned and Offered | (3) Percent of Total Outstanding Debentures | (4) Common Stock Issuable Upon Conversion of the Debentures | (5) Common Stock Owned Prior to Conversion of Debentures* |
|----------------------------------|---|---|---|---|
| Arbitex Master Fund L.P. | \$8,900,000 | 1.48% | 227,366 | 0 |
| Lyxor Master Fund ref HW | 300,000 | 0.05% | 7,664 | 0 |
| UBS AG London Branch | 10,000,000 | 1.67% | 255,467 | 0 |

*

Assuming the sale of all debentures and common stock issuable upon conversion of the debentures, selling securityholders will not hold any debentures and will hold the number of our common stock set forth in column (5) "Common Stock Owned Prior to Conversion of Debentures." At that time, no selling securityholder will hold more than 1% of our outstanding common stock.

The prospectus dated October 4, 2001, as amended and supplemented by prospectus supplement No. 1 dated October 18, 2001, prospectus supplement No. 2 dated November 1, 2001, prospectus supplement No. 3 dated November 16, 2001, prospectus supplement No. 4 dated December 21, 2001, prospectus supplement No. 5 dated January 18, 2002, prospectus supplement No. 6 dated February 8, 2002, prospectus supplement No. 7 dated June 4, 2002 and this prospectus supplement No. 8, constitutes the prospectus required to be delivered by Section 5(b) of the Securities Act of 1933, as amended, with respect to offers and sales of the debentures and the common stock issuable upon conversion of the debentures.

Our common stock is traded on the New York Stock Exchange under the symbol CCL. On July 9, 2002, the last reported sales price of the common stock was \$27.88 per share. There is no public market for the debentures, and we do not intend to apply for their listing on any exchange or to seek approval for their quotation through any automated quotation system.

We urge you to carefully read the "risk factors" section beginning on page 10 of the accompanying prospectus, where we describe specific risks associated with these securities before you make your investment decision.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the adequacy of this prospectus supplement. Any representation to the contrary is a criminal offense.

The date of this prospectus supplement is July 10, 2002.

SELLING SECURITYHOLDERS

The prospectus dated October 4, 2001, as amended and supplemented by prospectus supplement No. 1 dated October 18, 2001, prospectus supplement No. 2 dated November 1, 2001, prospectus supplement No. 3 dated November 16, 2001, prospectus supplement No. 4 dated December 21, 2001, prospectus supplement No. 5 dated January 18, 2002, prospectus supplement No. 6 dated February 8, 2002 and prospectus supplement No. 7 dated June 4, 2002, relating to the offer for resale of up to \$600,000,000 aggregate principal amount of debentures and shares of common stock issuable upon conversion of the debentures is amended to replace the first paragraph and the table under the heading "Selling Securityholders" on page 18 with the information in the following paragraph and table. We may further amend or supplement this table from time to time if necessary.

The following table provides, as of July 10, 2002, the name of each selling securityholder, the principal amount of debentures held by such selling securityholder, the number of shares of common stock owned by such securityholder prior to its purchase of debentures and the common stock issuable upon conversion of the debentures (based upon the initial conversion price). This information has been obtained from the selling securityholders.

| (1) Selling Securityholder | (2) Principal Amount of Debentures Beneficially Owned and Offered | (3) Percent of Total Outstanding Debentures | (4) Common Stock Issuable Upon Conversion of the Debentures | (5) Common Stock Owned Prior to Conversion of Debentures* |
|----------------------------------|---|---|---|---|
| Absolute Return Fund, Ltd. | \$327,000 | 0.05% | 8,354 | 0 |

Edgar Filing: CARNIVAL CORP - Form 424B3

| | | | | |
|---------------------------------|------------|-------|---------|---|
| Allied Irish Banks, p.l.c | 30,000,000 | 5.00% | 766,401 | 0 |
| Allstate Insurance Company | 550,000 | 0.09% | 14,051 | 0 |
| Allstate Life Insurance Company | 2,700,000 | 0.45% | 68,976 | 0 |
| Arbitex Master Fund L.P. | 8,900,000 | 1.48% | 227,366 | 0 |
| Aristeia International, Limited | 9,900,000 | 1.65% | 252,912 | 0 |
| Aristeia Partners, L.P. | 3,600,000 | 0.60% | 91,968 | 0 |
| Aventis Pension Master Trust | 220,000 | 0.04% | 5,620 | 0 |
| Banc of America Securities LLC | 9,793,000 | 1.63% | 250,179 | 0 |
| Bank America Pension Plan | 3,000,000 | 0.50% | 76,640 | 0 |
| Bankhaus Loebbecke & Co. | 5,000,000 | 0.83% | 127,734 | 0 |
| Bear, Stearns & Co. Inc. | 8,113,000 | 1.35% | 207,260 | 0 |
| Black Diamond Capital I, Ltd. | 482,000 | 0.08% | 12,314 | 0 |

Edgar Filing: CARNIVAL CORP - Form 424B3

| | | | | |
|---|-----------|-------|---------|---|
| Black Diamond Offshore Ltd. | 1,723,000 | 0.29% | 44,017 | 0 |
| Boilermaker-Blacksmith Pension Trust | 1,375,000 | 0.23% | 35,127 | 0 |
| CALAMOS® Convertible Fund- CALAMOS® Investment Trust | 3,000,000 | 0.50% | 76,640 | 0 |
| CALAMOS® Convertible Growth and Income Fund- CALAMOS® Investment Trust | 1,275,000 | 0.21% | 32,572 | 0 |
| CALAMOS® Convertible Portfolio- CALAMOS® Advisors Trust | 130,000 | 0.02% | 3,321 | 0 |
| CALAMOS® Global Convertible Fund - CALAMOS® Investment Trust | 140,000 | 0.02% | 3,577 | 0 |
| CALAMOS® Market Neutral Fund- CALAMOS® Investment Trust | 5,400,000 | 0.90% | 137,952 | 0 |
| CIBC World Markets | 5,000,000 | 0.83% | 127,734 | 0 |
| Cirlet (IMA) Limited | 2,000,000 | 0.33% | 51,093 | 0 |

Edgar Filing: CARNIVAL CORP - Form 424B3

| | | | | |
|---|------------|-------|-----------|---|
| City of Albany Pension Plan | 125,000 | 0.02% | 3,193 | 0 |
| City of Knoxville Pension System | 285,000 | 0.05% | 7,281 | 0 |
| Clarica Life Insurance Co.-U.S. | 350,000 | 0.06% | 8,941 | 0 |
| Consulting Group Capital Markets Funds | 520,000 | 0.09% | 13,284 | 0 |
| Credit Suisse First Boston Corporation | 21,000,000 | 3.50% | 536,481 | 0 |
| Delta Airlines Master Trust | 2,400,000 | 0.40% | 61,312 | 0 |
| Delta Pilots Disability and Survivorship Trust | 470,000 | 0.08% | 12,007 | 0 |
| Deutsche Banc Alex Brown Inc. | 54,400,000 | 9.07% | 1,389,740 | 0 |
| Double Black Diamond Offshore LDC | 8,875,000 | 1.48% | 226,727 | 0 |
| Drury University | 45,000 | 0.01% | 1,150 | 0 |
| Duckbill & Co. | 1,750,000 | 0.29% | 44,707 | 0 |
| First Union National Bank | 500,000 | 0.08% | 12,773 | 0 |

Edgar Filing: CARNIVAL CORP - Form 424B3

| | | | | |
|--|------------|-------|---------|---|
| First Union Securities, Inc. | 5,000,000 | 0.83% | 127,734 | 0 |
| First Union Securities, Inc./Bank Trading | 29,500,000 | 4.92% | 753,628 | 0 |
| General Motors Welfare Benefit Trust (VEBA) | 3,000,000 | 0.50% | 76,640 | 0 |
| GLG Market Neutral Fund | 1,000,000 | 0.17% | 25,547 | 0 |
| Global Bermuda Limited Partnership | 4,600,000 | 0.77% | 117,515 | 0 |
| GM Employees Global Group Pension Trust (Abs Return Portfolio) | 1,500,000 | 0.25% | 38,320 | 0 |
| Goldman Sachs and Company | 5,837,000 | 0.97% | 149,116 | 0 |
| Greek Catholic Union | 20,000 | ** | 511 | 0 |
| Greek Catholic Union II | 20,000 | ** | 511 | 0 |
| H.K. Porter Company, Inc. | 35,000 | 0.01% | 894 | 0 |
| Jefferies & Company, Inc. | 500,000 | 0.08% | 12,773 | 0 |
| | 1,750,000 | 0.29% | 44,707 | 0 |

Edgar Filing: CARNIVAL CORP - Form 424B3

| | | | | |
|---|------------|-------|-----------|---------|
| Jersey (IMA) Ltd. | | | | |
| JMG Capital Partners, LP | 12,250,000 | 2.04% | 312,947 | 0 |
| JMG Triton Offshore Fd Ltd. | 17,250,000 | 2.88% | 440,681 | 0 |
| J.P. Morgan Securities Inc. | 52,870,000 | 8.81% | 1,350,654 | 391,138 |
| Julius Baer Multibond Convertbond | 750,000 | 0.13% | 19,160 | 0 |
| KBC Financial Products (Cayman Islands) Limited | 9,500,000 | 1.58% | 242,694 | 0 |
| KBC Financial Products USA Inc. | 8,000,000 | 1.33% | 204,374 | 0 |
| Kerr-McGee Corporation | 115,000 | 0.02% | 2,938 | 0 |
| Kettering Medical Center Funded Depreciation Account | 80,000 | 0.01% | 2,044 | 0 |
| Knoxville Utilities Board Retirement System | 195,000 | 0.03% | 4,982 | 0 |
| Lakeshore International, Ltd. | 18,400,000 | 3.07% | 470,059 | 0 |
| | 13,000,000 | 2.17% | 332,107 | 0 |

Edgar Filing: CARNIVAL CORP - Form 424B3

| | | | | |
|---|------------|-------|---------|---------|
| Lehman Brothers Inc. | | | | |
| Leonardo, L.P. | 20,000,000 | 3.33% | 510,934 | 0 |
| Lexington (IMA) Limited | 139,000 | 0.02% | 3,551 | 0 |
| Libertyview Funds, L.P. | 8,250,000 | 1.38% | 210,760 | 0 |
| Louisiana Workers' Compensation Corporation | 385,000 | 0.06% | 9,835 | 0 |
| Lyxor Master Fund ref HW | 300,000 | 0.05% | 7,664 | 0 |
| MLQA Convertible Securities Arbitrage Ltd. | 20,000,000 | 3.33% | 510,934 | 0 |
| Merrill Lynch Pierce Fenner & Smith, Inc | 2,460,000 | 0.41% | 62,845 | 0 |
| . | | | | |
| Morgan Stanley & Co. | 4,000,000 | 0.67% | 102,187 | 0 |
| Nomura Securities International, Inc. | 15,000,000 | 2.50% | 383,201 | 497,292 |
| OZ Master Fund, Ltd. | 4,534,000 | 0.76% | 115,829 | 0 |
| Peoples Benefit Life Insurance Company TEAMSTERS | 5,000,000 | 0.83% | 127,734 | 0 |

| | | | | |
|--|-----------|-------|---------|---------|
| Port Authority of Allegheny County Retirement and Disability Allowance Plan for the Employees Represented by Local 85 of the Amalgamated Transit Union | 1,450,000 | 0.24% | 37,043 | 0 |
| Radian Asset Guaranty | 1,000,000 | 0.17% | 25,547 | 0 |
| Radian Guaranty Inc. | 1,000,000 | 0.17% | 25,547 | 0 |
| Retail Clerks Pension Trust | 2,500,000 | 0.42% | 63,867 | 0 |
| Retail Clerks Pension Trust #2 | 1,500,000 | 0.25% | 38,320 | 0 |
| Royal Bank of Canada | 7,000,000 | 1.17% | 178,827 | 225,705 |
| SCI Endowment Care Common Trust Fund-National Fiduciary Services | 230,000 | 0.04% | 5,876 | 0 |
| SCI Endowment Care Common Trust Fund-Suntrust | 95,000 | 0.02% | 2,427 | 0 |
| Southern Farm Bureau Life Insurance | 125,000 | 0.02% | 3,193 | 0 |

Edgar Filing: CARNIVAL CORP - Form 424B3

| | | | | |
|---|------------|-------|-----------|---|
| SPT | 1,100,000 | 0.18% | 28,101 | 0 |
| St. Albans Partners Ltd. | 5,000,000 | 0.83% | 127,734 | 0 |
| Starvest Managed Portfolio | 15,000 | ** | 383 | 0 |
| State of Florida Division of Treasury | 460,000 | 0.08% | 11,751 | 0 |
| State of Florida, Office of the Treasurer | 1,500,000 | 0.25% | 38,320 | 0 |
| State of Mississippi Health Care Trust Fund | 185,000 | 0.03% | 4,726 | 0 |
| Susquehanna Capital Group | 23,000,000 | 3.83% | 587,574 | 0 |
| TD Securities (USA) Inc. | 31,250,000 | 5.21% | 798,334 | 0 |
| The Dow Chemical Company Employees' Retirement Plan | 2,700,000 | 0.45% | 68,976 | 0 |
| The Fondren Foundation | 85,000 | 0.01% | 2,171 | 0 |
| UBS AG London Branch | 50,000,000 | 8.33% | 1,277,335 | 0 |
| UBS O'Connor LLC f/b/o UBS | 500,000 | 0.08% | 12,773 | 0 |

Global Equity
Arbitrage Master
Ltd.

Union Carbide
Retirement
Account

1,750,000 0.29% 44,707 0

United Food and
Commercial
Workers Local
1262 and
Employers
Pension Fund

650,000 0.11% 16,605 0

Vopak USA, Inc.
Retirement Plan

375,000 0.06% 9,580 0

White River
Securities L.L.C.

10,112,000 1.69% 258,328 0

William Blair &
Co. LLC

2,225,000 0.37% 56,841 0

Wolverine
Trading, L.P.

3,000,000 0.50% 76,640 0

Worldwide
Transactions
Ltd.

420,000 0.07% 10,729 0

Yield Strategies
Fund II, LP

3,250,000 0.54% 83,027 0