

FIDELITY SOUTHERN CORP  
Form 8-K  
March 28, 2013

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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Form 8-K

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Current Report  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

March 26, 2013  
Date of Report (Date of earliest event reported)

Fidelity Southern Corporation  
(Exact name of registrant as specified in its charter)

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| Georgia<br>(State of incorporation)<br>3490 Piedmont Road, Suite 1550<br>Atlanta, Georgia 30305<br>(Address of principal executive offices)<br>(404) 639-6500<br>Registrant's telephone number, including area code | No. 001-34981<br>(Commission File Number) | No. 58-1416811<br>(IRS Employer Identification No.) |
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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))

Item 8.01 Other Events.

On March 26, 2013 and March 27, 2013, James B. Miller Jr., Chairman of the Board of Fidelity Southern Corporation (the "Company"), H. Palmer Proctor Jr., President of the Company, and Stephen H. Brolly, Chief Financial Officer of the Company, gave an investor presentation to various institutional investors located in Boston, MA and New York, NY. A copy of the investor presentation is being furnished as an exhibit to this report and is incorporated by reference into this Item 8.01.

Item 9.01 Exhibits.

(d) Exhibits

| Exhibit No. | Description                     |
|-------------|---------------------------------|
| 99.1        | Investor Presentation Materials |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

/s/ Stephen H. Brolly  
Stephen H. Brolly  
Chief Financial Officer

March 28, 2013