

Edgar Filing: SANMINA CORP/DE - Form 424B3

SANMINA CORP/DE  
Form 424B3  
March 02, 2001

1  
PROSPECTUS SUPPLEMENT TO PROSPECTUS DATED DECEMBER 19, 2000  
FILED PURSUANT TO RULE 424(b)(3)  
REGISTRATION NO. 333-50282

\$1,660,000,000

SANMINA CORPORATION  
ZERO COUPON CONVERTIBLE SUBORDINATED DEBENTURES DUE 2020  
AND SHARES OF COMMON STOCK

This prospectus supplement relates to the resale by the selling securityholders of zero coupon convertible subordinated notes due 2020 of Sanmina Corporation and the shares of common stock, par value of \$0.01 per share, of Sanmina Corporation issuable upon the conversion of the notes.

This prospectus supplement should be read in conjunction with the prospectus dated December 19, 2000 and the prospectus supplements dated January 12, 2001 and January 31, 2001 which are to be delivered with this prospectus supplement. All capitalized terms used but not defined in the prospectus supplement shall have the meanings given them in the prospectus.

The table below sets forth information as of the date hereof concerning beneficial ownership of the notes of the selling securityholders as listed below. All information concerning beneficial ownership has been furnished by the selling securityholders.

NAME	PRINCIPAL AMOUNT AT MATURITY OF DEBENTURES BENEFICIALLY OWNED THAT MAY BE SOLD	PERCENTAGE OF DEBENTURES OUTSTANDING	NUMBER OF OF COMMON THAT MAY (1)
Franklin Convertible Securities Fund..	5,000,000	*	
Resnick Partners LP.....	1,000,000	*	
SG Cowen Securities.....	42,000,000	2.5%	
Spear, Leeds & Kellogg.....	4,000,000	*	
UBS AG London Branch.....	90,000,000	5.4%	
UBS Warburg LLC.....	8,400,000	*	

\*Less than 1%

(1) Assumes conversion of all of the holder's notes at a conversion price of \$6.4826 per share of common stock. However, this conversion price will be subject to adjustment as described under "Description of Debentures - Conversion of Debentures by Holders." As a result, the amount of common stock issuable upon conversion of the notes may increase or decrease in the future.

(2) Calculated based on Rule 13d-3(d)(i) of the Exchange Act using 318,191,081 shares of common stock outstanding as of March 1, 2001. In calculating this amount, we treated as outstanding the number of shares of common stock issuable upon conversion of all of that particular holder's notes. However,

Edgar Filing: SANMINA CORP/DE - Form 424B3

we did not assume the conversion of any other holder's notes.

- (3) Information about other selling security holders will be set forth in additional prospectus supplements, if required.
- (4) Assumes that any other holders of notes, or any future transferees, pledgees, donees or successors of or from any such other holders of notes, do not beneficially own any common stock other than the common stock issuable upon conversion of the notes at the initial conversion rate.

-----

THE SECURITIES OFFERED HEREBY INVOLVE A HIGH DEGREE OF RISK. SEE "RISK FACTORS" BEGINNING ON PAGE 6 OF THE PROSPECTUS.

THESE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION NOR HAS THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION PASSED UPON THE ACCURACY OR ADEQUACY OF THIS PROSPECTUS. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

-----

The date of this Prospectus Supplement is March 2, 2001.