

Edgar Filing: RAYTHEON CO/ - Form 8-K/A

RAYTHEON CO/  
Form 8-K/A  
May 16, 2001

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K/A

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 9, 2001

Raytheon Company  
(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or Other  
Jurisdiction of  
Incorporation)

1-13699  
(Commission File Number)

95-1778500  
(IRS Employer  
Identification No.)

141 Spring Street  
Lexington, Massachusetts  
(Address of Principal Executive Offices)

02421  
(Zip Code)

(781) 862-6600  
(Registrant's telephone number, including area code)

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The registrant hereby amends its Form 8-K, dated May 9, 2001.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial Statements: None

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(b) Pro Forma Financial Information: None

(c) Exhibits:

(c) EXHIBIT NO. DESCRIPTION

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4.18 Pledge Agreement dated May 9, 2001 among Raytheon Company,  
Bank One Trust Company, N.A., as Collateral Agent,  
Custodial Agent and Securities Intermediary and the Bank of  
New York, as Purchase Contract Agent

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934,  
the Registrant has duly caused this report to be signed on its behalf by the  
undersigned hereunto duly authorized.

RAYTHEON COMPANY

By: /s/ John W. Kapples

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Name: John W. Kapples  
Title: Vice President and Secretary

Date: May 16, 2001

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EXHIBIT INDEX

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