

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On June 17, 2010, Lifetime Brands, Inc. (the “Company”) announced it had agreed to purchase, in privately negotiated transactions, \$49.9 million principal amount of its 4.75% Convertible Senior Notes due July 2011 (the “Notes”). The purchases were consummated on June 18, 2010, were priced at 100.25% of the principal amount plus accrued interest and were funded with borrowings from the Company’s recently completed new credit facilities. Prior to the purchases, the Company had outstanding \$74.0 million principal amount of the Notes. The Company will recognize a one-time, non-cash pre-tax charge of approximately \$2.5 million or \$0.12 per diluted share, in the second quarter of 2010, representing the write-off of a portion of the deferred financing costs and debt discount related to the Notes purchased.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Lifetime Brands, Inc.

By: /s/ Laurence Winoker
Laurence Winoker
Senior Vice President – Finance, Treasurer and Chief
Financial Officer

Date: June 18, 2010