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BIOTRANSPLANT INC
Form 8-K
March 09, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 23, 2001

BIOTRANSPLANT INCORPORATED

(Exact name of registrant as specified in its charter)

Delaware	000-28324	04-3119555
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
 Building 75, Third Avenue Charlestown Navy Yard Charlestown, MA		02129
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(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (617) 241-5200

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events.

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On December 11, 2000, BioTransplant Incorporated ("BioTransplant") announced its plans to acquire Eligix, Inc. ("Eligix") pursuant to an Agreement and Plan of Merger entered into on December 8, 2000. Prior to the closing of the merger, Eligix will borrow up to \$2.0 million from BioTransplant to fund operations. The loan is evidenced by a promissory note, which was entered into on January 23, 2001 and bears interest at the prime rate. The loan will be forgiven concurrently with the closing of the merger, provided that if the merger does not close on or before June 31, 2001, then the note will become immediately due and payable.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

See Exhibit Index attached hereto.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 9, 2001

BIOTRANSPLANT INCORPORATED

By: /s/ Richard V. Capasso

Richard V. Capasso
Vice President, Finance and Treasurer

EXHIBIT INDEX

Exhibit No. -----	Exhibit -----
Exhibit 10.1	Promissory Note made on January 23, 2001 by Eligix, Inc. in favor of BioTransplant Incorporated