

BEAR STEARNS COMPANIES INC
Form 424B3
February 07, 2001

Rule 424(b)(3)
File No. 333-52902

Principal Amount: \$25,000,000	Floating Rate Notes [x]	Book Entry Notes [x]
Original Issue Date: 2/2/2001	Fixed Rate Notes []	Certificated Notes []
Maturity Date: 2/3/2003	CUSIP#: 073928SS3	
Option to Extend Maturity:	No [x]	
	Yes []	Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
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N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate:	N/A
[] Commercial Paper Rate	Minimum Interest Rate:	N/A
[x] Federal Funds Rate	Interest Reset Date(s):	Daily
[] Treasury Rate	Interest Reset Period:	Daily
[] LIBOR Reuters	Interest Payment Date(s):	*
[] LIBOR Telerate		
[] Prime Rate		
[] CMT Rate		

Initial Interest Rate: 5.97% Interest Payment Period: Quarterly

Index Maturity: N/A

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Spread (plus or minus): + 0.47%

* On the 2nd of May, August, November, February and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.