

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

February 04, 2002

PRICING SUPPLEMENT NO. 5

DATED: January 31, 2002

(To Prospectus dated January 25, 2002,
and Prospectus Supplement dated January 25, 2002)

Rule 424(b)(3)
File No. 333-76894

\$10,006,693,162

THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$50,000,000 Floating Rate Notes [x] Book Entry Notes [x]
Original Issue Date: 2/4/2002 Fixed Rate Notes [] Certificated Notes []
Maturity Date: 2/4/2004 CUSIP#: 073928WK5
Option to Extend Maturity: No [x] Final Maturity Date:
 Yes []

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate: N/A
[] Commercial Paper Rate	Minimum Interest Rate: N/A
[] Federal Funds Effective Rate	
[x] Federal Funds Open Rate	Interest Reset Date(s): Daily
[] Treasury Rate	Interest Reset Period: Daily
[] LIBOR Reuters	Interest Payment Date(s): *
[] LIBOR Telerate	
[] Prime Rate	
[] CMT Rate	

Initial Interest Rate: 2.2425%

Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): + 0.43%

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

* On the 4th of each May, August, November and February, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.