

Edgar Filing: DOLLAR GENERAL CORP - Form 5

DOLLAR GENERAL CORP
Form 5
May 08, 2002

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act of 1940

Check box if no longer subject to Section 16. Form 4 or Form 5 obligations
may continue. See Instruction 1(b).

Form 3 Holdings Reported

Form 4 Transactions Reported

1. Name and Address of Reporting Person*

Buffington, Melissa J.

(Last)

(First)

(Middle)

100 Mission Ridge

(Street)

Goodlettsville, TN 37072-2170

(City)

(State)

(Zip)

2. Issuer Name and Ticker or Trading Symbol

Dollar General Corporation DG

3. IRS Identification Number of Reporting Person, if an Entity (Voluntary)

4. Statement for Month/Year

February 2001

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person to Issuer
(Check all applicable)

Director

10% Owner

Officer (give title below)

Other (specify below)

Edgar Filing: DOLLAR GENERAL CORP - Form 5

Vice President and Chief Administrative Officer

7. Individual or Joint/Group Filing
(Check applicable line)

- Form filed by one Reporting Person
 Form filed by more than one Reporting Person

=====

Table I -- Non-Derivative Securities Acquired, Disposed of,
or Beneficially Owned

=====

1. Title of Security (Instr. 3)	2. Transaction Date (mm/dd/yy)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	
			Amount	(A) or (D)

* If the form is filed by more than one Reporting Person, see Instruction 4(b)(v).

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Print or Type Responses)

(Over)

(Form 5-07/99)

FORM 5 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

=====

2.
Conver-

5.

7.

Edgar Filing: DOLLAR GENERAL CORP - Form 5

1. Title of Derivative Security (Instr. 3)	2. Exercise Price of Deriv- ative Secur- ity	3. Trans- action Date (Month/ Day/ Year)	4. Trans- action Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) ----- (A) (D)	6. Date Exercisable and Expiration Date (Month/Day/Year) ----- Date Expira- tion Date	Title and Amount of Underlying Securities (Instr. 3 and 4) ----- Amount or Number of Shares
Stock Option/Emp/ Basic/2003-04-04	\$21.25	04/04/00	A	26,475 (1)	10/04/09 04/04/10	Common Stock 26,475 (1)
Stock Option/Emp/ Prem/2003-04-04	\$21.25	04/04/00	A	13,237 (2)	10/04/09 04/04/10	Common Stock 13,237 (2)

=====

Explanation of Responses:

(1) Amount of derivative securities granted, as adjusted following a 5 for 4 stock split on May 22, 2000. The initial number of stock options granted on April 4, 2000, was 21,180. The initial exercise price of the stock options was \$26.56. On February 2, 2001, the exercise price of the stock options was \$21.25. The change in the exercise price was due to the 5 for 4 stock split on May 22, 2000.

(2) Amount of derivative securities granted, as adjusted following a 5 for 4 stock split on May 22, 2000. The initial number of stock options granted on April 4, 2000, was 10,590. The initial exercise price of the stock options was \$26.56. On February 2, 2001, the exercise price of the stock options was \$21.25. The change in the exercise price was due to the 5 for 4 stock split on May 22, 2000.

/s/ Melissa J Buffington

5/06/2002

**Signature of Reporting Person

Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed.
If space provided is insufficient, see Instruction 6 for procedure.