

Edgar Filing: ULTRAPETROL BAHAMAS LTD - Form 6-K

ULTRAPETROL BAHAMAS LTD  
Form 6-K  
October 27, 2004

Commission File No. 333-8878

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of October, 2004

ULTRAPETROL (BAHAMAS) LIMITED  
(Translation of registrant's name into English)

H & J Corporate Services Ltd.  
Shirlaw House  
87 Shirley Street  
Nassau, The Bahamas  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file  
annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark whether the registrant by furnishing the  
information contained in this Form is also thereby furnishing the information to  
the commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of  
1934.

Yes  No

INFORMATION CONTAINED IN THIS FORM 6-K REPORT

Attached as Exhibit 99.1 to this report on Form 6-K is a copy of the  
Offer to Purchase and Consent Solicitation Statement (the "Offer") relating to  
the Company's 10 1/2% First Preferred Ship Mortgage Notes due 2008 and ancillary  
documents relating to the Offer, dated as of October 26, 2004.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ULTRAPETROL (BAHAMAS) LIMITED  
(registrant)

Dated: October 27, 2004

By: /s/ Felipe Menendez

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Felipe Menendez  
President

02351.0008 #521243