

TORM A/S  
Form CB/A  
April 18, 2016

Form CB  
UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM  
(Amendment No. 1)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)

Securities Act Rule 802 (Exchange Offer) X

Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)

Exchange Act Rule 14d-1(c) (Third Party Tender Offer) X

Exchange Act Rule 14e-2(d) (Subject Company Response)

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

TORM A/S  
(Name of Subject Company)

Not applicable  
(Translation of Subject Company's Name into English (if applicable))

Denmark  
(Jurisdiction of Subject Company's Incorporation or Organization)

TORM PLC  
(Name of Person(s) Furnishing Form)

A Shares  
(Title of Class of Subject Securities)

N/A  
(CUSIP Number of Class of Securities (if applicable))

Jacob Meldgaard  
Executive Director  
TORM PLC  
27 Old Gloucester Street  
London WC1N 3AX  
United Kingdom  
Telephone: +44 203 286 6222  
(Name, Address (including zip code) and Telephone Number (including area code) of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

Copies to:

Gary J. Wolfe, Esq.  
Seward & Kissel LLP

One Battery Park Plaza  
New York, New York 10004  
(212) 574 1200 (telephone number)  
(212) 480 8421 (facsimile number)

March 21, 2016  
(Date Tender Offer/Rights Offering Commenced)

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**PART I—INFORMATION SENT TO SECURITY HOLDERS**

**Item 1. Home Jurisdiction Documents**

- (a) Exhibit 1.1: TORM plc Listing Prospectus, dated March 21, 2016.\*
- (b) Exhibit 1.2: TORM plc Exchange Offer Document, dated March 21, 2016.\*
- (c) Exhibit 1.3: Letter to Shareholders, dated March 22, 2016.\*

Securities and Exchange Commission (the "SEC") on March 22, 2016.

**Item 2. Informational Legends**

The legends required by Rule 802(b) of the Securities Act of 1933, as amended, have been included on page 2 of the TORM plc Listing Prospectus, on page 3 of the TORM plc Exchange Offer Document under the heading "Important notices concerning the Exchange Offer—United States" and on page 2 of the Letter to Shareholders.

**PART II—INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

- (1) Exhibit 2.1: TORM A/S Launch Announcement, dated March 21, 2016.\*\*
  - Exhibit 2.2: TORM plc Launch Announcement, dated March 21, 2016.\*\*
  - Exhibit 2.3: TORM plc Press Release, dated March 21, 2016, relating to the publication of the Prospectus and Exchange Offer Document.\*\*
  - Exhibit 2.4: TORM plc Announcement of Completion of Exchange Offer, dated April 15, 2016.
  - Exhibit 2.5: TORM plc Major Shareholder Announcement, dated April 15, 2016.
  - Exhibit 2.6: TORM A/S Announcement of Completion of Exchange Offer, dated April 15, 2016.
  - Exhibit 2.6: TORM A/S Major Shareholder Announcement, dated April 15, 2016.

(2) Not applicable.

(3) Not applicable.

\*\*Previously furnished as an exhibit to the Form CB filed with the SEC on March 22, 2016.

**PART III—CONSENT TO SERVICE OF PROCESS**

**PART II—INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

- (1) A written irrevocable consent and power of attorney on Form F-X was filed with the Commission on March 22, 2016.
- (2) Not applicable.

PART IV—SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ Jacob Meldgaard  
(Signature)

Jacob Meldgaard, Executive Director  
(Name and Title)

April 18, 2016  
(Date)