

Introductory Note

On August 31, 2018, Callon Petroleum Operating Company, a wholly owned subsidiary of Callon Petroleum Company (“Callon” or the “Company”), completed the acquisition of certain oil and natural gas producing properties and undeveloped acreage in the Delaware Basin from Cimarex Energy Company and certain of its subsidiaries (the “Delaware Asset Acquisition”).

In connection with the consummation of the Delaware Asset Acquisition, on November 14, 2018, the Company amended its current report on Form 8-K filed with the U.S. Securities and Exchange Commission on September 4, 2018 to provide, among other things, (i) the Audited and Unaudited Statements of Revenue and Direct Operating Expenses for the Delaware Asset Acquisition for the year ended December 31, 2017 and Unaudited Statement of Revenues and Direct Operating Expenses of the Delaware Asset Acquisition for the six months ended June 30, 2018 and 2017, and the related notes thereto, and (ii) the Unaudited Pro Forma Consolidated Financial Statements of the Company for the year ended December 31, 2017 and for the six months ended June 30, 2018, and the related notes thereto.

This Form 8-K is being filed by the Company solely to provide additional disclosures required by Rule 3-05 and Article 11 of Regulation S-X.

Item 8.01. Other Events.

This Current Report on Form 8-K provides the following additional financial information:

Unaudited Pro Forma Consolidated Financial Statement of the Company for the year ended December 31, 2018, and the related notes thereto, attached as Exhibit 99.1 hereto.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number Title of Document

99.1 Unaudited Pro Forma Consolidated Financial Statement for the year ended December 31, 2018

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Callon Petroleum Company
(Registrant)

April 5, 2019 /s/ Joseph C. Gatto, Jr.
Joseph C. Gatto, Jr.
President and Chief Executive Officer