

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

ICAHN ENTERPRISES L.P.  
Form SC 13D/A  
December 03, 2008

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934  
(Amendment No. 29)\*

Icahn Enterprises L.P.  
(Name of Issuer)

Depository Units Representing Limited Partner Interests  
(Title of Class of Securities)

029169 10 9  
(CUSIP Number)

Marc Weitzen, Esq.  
General Counsel  
Icahn Associates Corp.  
767 Fifth Avenue, 47th Floor  
New York, New York 10153  
(212) 702-4300

(Name, Address and Telephone Number of Person Authorized to  
Receive Notices and Communications)

December 2, 2008  
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because Section 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box //.

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Section 240.13d-7(b) for other parties to whom copies are to be sent.

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

High Coast Limited Partnership

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) /x/

(b) / /

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

Not applicable.

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e)

/ /

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

37,009,836

8 SHARED VOTING POWER

1,515,515

9 SOLE DISPOSITIVE POWER

37,009,836

10 SHARED DISPOSITIVE POWER

1,515,515

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

38,525,351

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

/ /

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

51.52%

14 TYPE OF REPORTING PERSON\*

PN

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON

Little Meadow Corp.

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) /x/

(b) / /

3 SEC USE ONLY

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

- 4 SOURCE OF FUNDS\*  
Not applicable.
- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware
- NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:
- 7 SOLE VOTING POWER  
0
- 8 SHARED VOTING POWER  
50,417,518
- 9 SOLE DISPOSITIVE POWER  
0
- 10 SHARED DISPOSITIVE POWER  
50,417,518
- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
50,417,518
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
67.43%
- 14 TYPE OF REPORTING PERSON\*  
CO

SCHEDULE 13D

CUSIP No. 029169 10 9

- 1 NAME OF REPORTING PERSON  
Barberry Corp.  
  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON
- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) /x/  
(b) / /
- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS\*  
Not applicable.
- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER  
2,941,392

8 SHARED VOTING POWER  
4,286,087

9 SOLE DISPOSITIVE POWER  
2,941,392

10 SHARED DISPOSITIVE POWER  
4,286,087

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
7,227,479

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
9.67%

14 TYPE OF REPORTING PERSON\*  
CO

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON  
Gascon Partners

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) /x/  
(b) / /

3 SEC USE ONLY

4 SOURCE OF FUNDS\*  
Not applicable.

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
New York

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER  
11,892,167

8 SHARED VOTING POWER  
0

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

- 9 SOLE DISPOSITIVE POWER  
11,892,167
- 10 SHARED DISPOSITIVE POWER  
0
- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
11,892,167
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
15.90%
- 14 TYPE OF REPORTING PERSON\*  
PN

SCHEDULE 13D

CUSIP No. 029169 10 9

- 1 NAME OF REPORTING PERSON  
Astral Gas Corp.  
  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON
- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) /x/  
(b) / /
- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS\*  
Not applicable.
- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware
- NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:
- 7 SOLE VOTING POWER  
0
- 8 SHARED VOTING POWER  
11,892,167
- 9 SOLE DISPOSITIVE POWER  
0
- 10 SHARED DISPOSITIVE POWER  
11,892,167
- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
11,892,167

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
15.90%  
14 TYPE OF REPORTING PERSON\*  
CO

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON  
Unicorn Associates Corporation  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) /x/  
(b) / /  
3 SEC USE ONLY  
4 SOURCE OF FUNDS\*  
Not applicable.  
5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /  
6 CITIZENSHIP OR PLACE OF ORGANIZATION  
New York  
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:  
7 SOLE VOTING POWER  
0  
8 SHARED VOTING POWER  
11,892,167  
9 SOLE DISPOSITIVE POWER  
0  
10 SHARED DISPOSITIVE POWER  
11,892,167  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
11,892,167  
12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
15.90%  
14 TYPE OF REPORTING PERSON\*  
CO

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON

ACF Industries Holding Corp.

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) /x/

(b) / /

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

Not applicable.

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e)

/ /

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

0

8 SHARED VOTING POWER

11,892,167

9 SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

11,892,167

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,892,167

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

/ /

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

15.90%

14 TYPE OF REPORTING PERSON\*

CO

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON

Highcrest Investors Corp.

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) /x/  
(b) / /

3 SEC USE ONLY

4 SOURCE OF FUNDS\*  
Not applicable.

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER  
3,866,379

8 SHARED VOTING POWER  
11,892,167

9 SOLE DISPOSITIVE POWER  
3,866,379

10 SHARED DISPOSITIVE POWER  
11,892,167

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
15,758,546

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
21.07%

14 TYPE OF REPORTING PERSON\*  
CO

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON  
Buffalo Investors Corp.

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) /x/  
(b) / /

3 SEC USE ONLY



Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

- 4 SOURCE OF FUNDS\*  
Not applicable.
- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION  
New York
- NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:
- 7 SOLE VOTING POWER  
0
- 8 SHARED VOTING POWER  
15,344,753
- 9 SOLE DISPOSITIVE POWER  
0
- 10 SHARED DISPOSITIVE POWER  
15,344,753
- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
15,344,753
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
20.52%
- 14 TYPE OF REPORTING PERSON\*  
CO

SCHEDULE 13D

CUSIP No. 029169 10 9

- 1 NAME OF REPORTING PERSON  
Starfire Holding Corporation
- S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON
- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) /x/  
(b) / /
- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS\*  
Not applicable.
- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

- 7 SOLE VOTING POWER  
0
- 8 SHARED VOTING POWER  
15,344,753
- 9 SOLE DISPOSITIVE POWER  
0
- 10 SHARED DISPOSITIVE POWER  
15,344,753
- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
15,344,753
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
20.52%
- 14 TYPE OF REPORTING PERSON\*  
CO

SCHEDULE 13D

CUSIP No. 029169 10 9

- 1 NAME OF REPORTING PERSON  
Icahn Management LP  
  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON
- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) / /  
(b) / /
- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS\*
- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

- 7 SOLE VOTING POWER  
3,410,441
- 8 SHARED VOTING POWER  
0
- 9 SOLE DISPOSITIVE POWER  
3,410,441

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

10 SHARED DISPOSITIVE POWER  
0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
3,410,441

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
4.56%

14 TYPE OF REPORTING PERSON\*  
PN

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON  
CCI Manager LLC

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) /x/  
(b) / /

3 SEC USE ONLY

4 SOURCE OF FUNDS\*  
Not applicable.

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER  
0

8 SHARED VOTING POWER  
3,410,441

9 SOLE DISPOSITIVE POWER  
0

10 SHARED DISPOSITIVE POWER  
3,410,441

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
3,410,441

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
4.56%

14 TYPE OF REPORTING PERSON\*  
OO

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON  
CCI Offshore LLC

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) / /  
(b) / /

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER  
3,706,723

8 SHARED VOTING POWER  
0

9 SOLE DISPOSITIVE POWER  
3,706,723

10 SHARED DISPOSITIVE POWER  
0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
3,706,723

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
4.96%

14 TYPE OF REPORTING PERSON\*  
OO

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON  
Odysseus Holding Corp.

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) / /  
(b) / /

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER  
0

8 SHARED VOTING POWER  
3,706,723

9 SOLE DISPOSITIVE POWER  
0

10 SHARED DISPOSITIVE POWER  
3,706,723

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
3,706,723

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
4.96%

14 TYPE OF REPORTING PERSON\*  
CO

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON  
CCI Onshore LLC

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

(a) / /  
(b) / /

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER  
1,515,515

8 SHARED VOTING POWER  
0

9 SOLE DISPOSITIVE POWER  
1,515,515

10 SHARED DISPOSITIVE POWER  
0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
1,515,515

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
2.03%

14 TYPE OF REPORTING PERSON\*  
OO

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON  
Thornwood Associates Limited Partnership

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) /x/  
(b) / /

3 SEC USE ONLY

4 SOURCE OF FUNDS\*  
Not applicable.

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) / /

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER  
4,286,087

8 SHARED VOTING POWER  
0

9 SOLE DISPOSITIVE POWER  
4,286,087

10 SHARED DISPOSITIVE POWER  
0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
4,286,087

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
5.73%

14 TYPE OF REPORTING PERSON\*  
PN

SCHEDULE 13D

CUSIP No. 029169 10 9

1 NAME OF REPORTING PERSON  
Carl C. Icahn

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) /x/  
(b) / /

3 SEC USE ONLY

4 SOURCE OF FUNDS\*  
Not applicable.

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) or 2(e) /X/

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
United States of America

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER  
0

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

8 SHARED VOTING POWER  
68,628,540

9 SOLE DISPOSITIVE POWER  
0

10 SHARED DISPOSITIVE POWER  
68,628,540

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
68,628,540

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
91.78%

14 TYPE OF REPORTING PERSON\*  
IN

SCHEDULE 13D - AMENDMENT NO. 29

Item 1. Security and Issuer

The Schedule 13D filed with the U.S. Securities and Exchange Commission ("SEC") on September 24, 1990 (the "Initial 13D"), as previously amended, is hereby further amended to furnish the additional information set forth in this Amendment No. 29 to the Initial 13D. All capitalized terms contained herein but not otherwise defined shall have the meanings ascribed to such terms in the Initial 13D, as amended. This filing relates to the depositary units of the Issuer, Icahn Enterprises L.P., a Delaware Limited Partnership (the "Depositary Units"). The address of the principal executive office of the Issuer is 767 Fifth Avenue, 47th Floor, New York, NY 10153.

Item 2. Identity and Background

Item 2 of the Initial 13D is hereby amended by the addition of the following:

Each of Thornwood Associates Limited Partnership, a Delaware limited partnership ("Thornwood"), and Odysseus Holding Corp., a Delaware corporation ("Odysseus"), shall be included within the definition of the term "Reporting Persons." Each of Thornwood and Odysseus is primarily engaged in the business of holding securities. The principal business address of each of Thornwood and Odysseus is 767 Fifth Avenue, 47th Floor, New York, NY 10153. Carl C. Icahn is the sole stockholder of: (i) Barberrry, which is the general partner of Thornwood; and (ii) Odysseus. As such, Mr. Icahn is in a position indirectly to determine the investment and voting decisions made by each of Thornwood and Odysseus. The name, citizenship, present principal occupation or employment and business address of each director and executive officer of each of Thornwood and Odysseus are set forth in Schedule A attached hereto.

Neither Thornwood, Odysseus nor any manager or executive officer thereof has, during the past five years, (a) been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors), or (b) been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting, or mandating



## Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

activities subject to, Federal or State securities laws or a finding of any violation with respect to such laws.

### Item 3. Source and Amount of Funds or Other Consideration

The aggregate purchase price of the Depositary Units purchased by Barberrry during the past sixty days (as described further in Item 5(c) below) was \$1,345,327.32 (including commissions). The source of funding for the purchase of these Depositary Units was the general working capital of Barberrry. These Depositary Units are held by Barberrry in a margin account together with other securities. Although it does not currently, such margin account may from time to time have a debit balance. The information set forth below in Item 4 is incorporated herein by reference.

### Item 4. Purpose of Transaction

Item 4 of the Initial 13D, as amended, is hereby amended by the addition of the following:

On December 2, 2008, Thornwood, the Issuer and Barberrry entered into a Contribution and Exchange Agreement (the "Agreement"), pursuant to which, among other things, (i) Thornwood transferred to the Issuer 24,491,924 shares of common stock of Federal-Mogul Corporation, in consideration for which (ii) the Issuer issued an aggregate of 4,286,087 Depositary Units to Thornwood. The Depositary Units issued to Thornwood will have certain registration rights pursuant to the Registration Rights Agreement dated as of June 30, 2005, as amended, among the Issuer and certain other parties. The foregoing description of the Agreement does not purport to be complete and is qualified in its entirety by reference to the full text of such document, a copy of which is filed herewith as Exhibit 1 and is incorporated herein by reference.

Over the course of the last few weeks, the Reporting Persons purchased 54,392 Depositary Units because they believed that such purchases were a good investment. The Reporting Persons may acquire additional Depositary Units at prices that they consider to be appropriate.

The Reporting Persons reserve the right, from time to time and at any time, to acquire additional Depositary Units and/or other equity, debt or other securities, notes or instruments (collectively, "Securities") of the Issuer in the open market or otherwise and reserve the right to dispose of any or all of their Securities in the open market or otherwise, at any time and from time to time, and to engage in any hedging or similar transactions with respect to the Securities.

### Item 5. Interest in Securities of the Issuer

Item 5 is hereby amended and restated as follows:

(a) After taking the transactions described in Item 4 into account, the Reporting Persons may be deemed to beneficially own, in the aggregate, 68,628,540 Depositary Units, representing approximately 91.78% of the Issuer's outstanding Depositary Units, and 10,819,213 Preferred Units, representing approximately 86.54% of the Issuer's outstanding Preferred Units (based upon: (i) the 70,489,510 Depositary Units and 12,502,254 Preferred Units stated to be outstanding as of November 3, 2008 by the Issuer in the Issuer's Form 10-Q filing filed with the Securities and Exchange Commission on November 5, 2008; and (ii) the 4,286,087 Depositary Units issued to Thornwood in connection with the transactions described in Item 4).

(b) High Coast has sole voting power and sole dispositive power with respect to 37,009,836 Depositary Units, representing approximately 49.49% of the Issuer's outstanding Depositary Units. Little Meadow (as the general partner of

## Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

High Coast) may be deemed to indirectly beneficially own the Depositary Units which High Coast directly beneficially owns. Little Meadow disclaims beneficial ownership of the Depositary Units for all other purposes.

Barberry has sole voting power and sole dispositive power with respect to 2,941,392 Depositary Units, representing approximately 3.93% of the Issuer's outstanding Depositary Units.

Gascon has sole voting power and sole dispositive power with respect to 11,892,167 Depositary Units, representing approximately 15.90% of the Issuer's outstanding Depositary Units. Each of Little Meadow (as a partner of Gascon), Astral (as a partner of Gascon), Unicorn (as the sole shareholder of Astral), ACF Holding (as the sole shareholder of Unicorn), Highcrest (as the sole shareholder of ACF Holding), Buffalo (as the owner of 99.3% of Highcrest), and Starfire (as the sole shareholder of Buffalo) may be deemed to indirectly beneficially own the Depositary Units which Gascon directly beneficially owns. Each of Little Meadow, Astral, Unicorn, ACF Holding, Highcrest, Buffalo and Starfire disclaims beneficial ownership of the Depositary Units for all other purposes.

Highcrest has sole voting power and sole dispositive power with respect to 3,866,379 Depositary Units, representing approximately 5.17% of the Issuer's outstanding Depositary Units. Each of Buffalo (as the owner of 99.3% of Highcrest) and Starfire (as the sole shareholder of Buffalo) may be deemed to indirectly beneficially own the Depositary Units which Highcrest directly beneficially owns. Each of Buffalo and Starfire disclaims beneficial ownership of the Depositary Units for all other purposes.

Icahn Management has sole voting power and sole dispositive power with respect to 3,410,441 Depositary Units, representing approximately 4.56% of the Issuer's outstanding Depositary Units. CCI Manager (as the general partner of Icahn Management) may be deemed to indirectly beneficially own the Depositary Units which Icahn Management directly beneficially owns. CCI Manager disclaims beneficial ownership of the Depositary Units for all other purposes.

CCI Onshore has sole voting power and sole dispositive power with respect to 1,515,515 Depositary Units, representing approximately 2.03% of the Issuer's outstanding Depositary Units. Each of High Coast (as the sole member of CCI Onshore) and Little Meadow (as the general partner of High Coast) may be deemed to indirectly beneficially own the Depositary Units which CCI Onshore directly beneficially owns. Each of High Coast and Little Meadow disclaims beneficial ownership of the Depositary Units for all other purposes.

CCI Offshore has sole voting power and sole dispositive power with respect to 3,706,723 Depositary Units, representing approximately 4.96% of the Issuer's outstanding Depositary Units. Odysseus (as the sole member of CCI Offshore) may be deemed to indirectly beneficially own the Depositary Units which CCI Offshore directly beneficially owns. Odysseus disclaims beneficial ownership of the Depositary Units for all other purposes.

Thornwood has sole voting power and sole dispositive power with respect to 4,286,087 Depositary Units, representing approximately 5.73% of the Issuer's outstanding Depositary Units. Barberry (as the general partner of Thornwood) may be deemed to indirectly beneficially own the Depositary Units which Thornwood directly beneficially owns. Barberry disclaims beneficial ownership of the Depositary Units for all other purposes.

Carl C. Icahn (as the sole shareholder of each of Barberry, Little Meadow, Starfire and Odysseus, and the owner of 99.8% of CCI Manager) may be deemed to indirectly beneficially own the Depositary Units which High Coast, Barberry, Gascon, Highcrest, Icahn Management, CCI Onshore, CCI Offshore and Thornwood directly beneficially own. Mr. Icahn disclaims beneficial ownership of the

## Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

Depository Units for all other purposes.

(c) The following table sets forth all transactions with respect to Depository Units effected by any of the Reporting Persons during the past sixty (60) days. Except as otherwise indicated, all transactions were effected in the open market, and the table includes commissions paid in per share prices.

Name	Date	Shares Purchased (Sold)	Price Per Share/ Exercise Price
Barberry	November 12, 2008	975	\$25.9812
Barberry	November 13, 2008	5,484	\$25.8335
Barberry	November 14, 2008	1,185	\$26.2110
Barberry	November 17, 2008	8,100	\$25.9111
Barberry	November 18, 2008	5,069	\$26.0499
Barberry	November 19, 2008	5,055	\$25.7174
Barberry	November 20, 2008	8,100	\$24.3042
Barberry	November 21, 2008	8,100	\$23.2111
Barberry	November 24, 2008	1,324	\$26.2400
Barberry	November 25, 2008	8,200	\$22.2807
Barberry	November 26, 2008	2,800	\$26.0782
Thornwood	December 2, 2008	(1) 4,286,087	(1)

(1) See Item 4.

### Item 6. Contracts, Arrangement, Understanding or Relationship with Respect to Securities of the Issuer

The information set forth above in Item 4 is incorporated herein by reference.

### Item 7. Material to be Filed as Exhibits

- Contribution and Exchange Agreement (incorporated by reference to Exhibit 10.1 to the Current Report on Form 8-K filed with the SEC by Issuer on December 3, 2008)

### SIGNATURES

After reasonable inquiry and to the best of the knowledge and belief of each of the undersigned, each of the undersigned certifies that the information set forth in this statement on Schedule 13D concerning the depository units representing limited partner interests in Icahn Enterprises L.P., a Delaware limited partnership, is true, complete and correct.

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

Dated: December 3, 2008

HIGH COAST LIMITED PARTNERSHIP

By: Little Meadow Corp.

Its: General Partner

By: /s/ Edward E. Mattner

-----

Name: Edward E. Mattner

Title: Authorized Signatory

LITTLE MEADOW CORP.

By: /s/ Edward E. Mattner

-----

Name: Edward E. Mattner

Title: Authorized Signatory

BARBERRY CORP.

By: /s/ Edward E. Mattner

-----

Name: Edward E. Mattner

Title: Authorized Signatory

GASCON PARTNERS

By: Little Meadow Corp.

Its: Partner

By: /s/ Edward E. Mattner

-----

Name: Edward E. Mattner

Title: Authorized Signatory

By: Astral Gas Corp.

Its: Partner

By: /s/ Edward E. Mattner

-----

Name: Edward E. Mattner

Title: President

ASTRAL GAS CORP.

By: /s/ Edward E. Mattner

-----

Name: Edward E. Mattner

Title: President

UNICORN ASSOCIATES CORPORATION

By: /s/ Edward E. Mattner

-----

Name: Edward E. Mattner

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

Title: President and Treasurer

ACF INDUSTRIES HOLDING CORP.

By: /s/ Keith Cozza

-----

Name: Keith Cozza

Title: Vice President

HIGHCREST INVESTORS CORP.

By: /s/ Keith Cozza

-----

Name: Keith Cozza

Title: Vice President

BUFFALO INVESTORS CORP.

By: /s/ Edward E. Mattner

-----

Name: Edward E. Mattner

Title: President and Treasurer

STARFIRE HOLDING CORPORATION

By: /s/ Keith Cozza

-----

Name: Keith Cozza

Title: Authorized Signatory

ICAHN MANAGEMENT LP

By: /s/ Edward E. Mattner

-----

Name: Edward E. Mattner

Title: Authorized Signatory

CCI MANAGER LLC

By: /s/ Edward E. Mattner

-----

Name: Edward E. Mattner

Title: Authorized Signatory

CCI ONSHORE LLC

By: High Coast Limited Partnership, its sole member

By: Little Meadow Corp., its general partner

By: /s/ Edward E. Mattner

-----

Name: Edward E. Mattner

Title: Authorized Signatory

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

CCI OFFSHORE LLC

By: Odysseus Holding Corp., its sole member

By: /s/ Edward E. Mattner

-----  
Name: Edward E. Mattner  
Title: Authorized Signatory

THORNWOOD ASSOCIATES LIMITED PARTNERSHIP

By: Barberry Corp., its general partner

By: /s/ Edward E. Mattner

-----  
Name: Edward E. Mattner  
Title: Authorized Signatory

ODYSSEUS HOLDING CORP.

By: /s/ Edward E. Mattner

-----  
Name: Edward E. Mattner  
Title: Authorized Signatory

/s/ Carl C. Icahn

-----  
CARL C. ICAHN

[Signature Page for Icahn Enterprises L.P. 13D Amendment No. 29]

SCHEDULE A

DIRECTORS AND EXECUTIVE OFFICERS OF THE ADDITIONAL REPORTING PERSONS

The following sets forth the name, position, and principal occupation of each director and executive officer of each of the additional Reporting Persons. Each such person is a citizen of the United States of America. Except as otherwise indicated, the business address of each director and officer is c/o Icahn Associates Corp., 767 Fifth Avenue, 47th Floor, New York, New York 10153. To the best of the Reporting Persons' knowledge, except as set forth in this statement on Schedule 13D, none of the directors or executive officers of the additional Reporting Persons own any Shares.

THORNWOOD ASSOCIATES LIMITED PARTNERSHIP

Name	Position
-----	-----
Barberry Corp.	General Partner

BARBERRY CORP.

Name	Position
------	----------

Edgar Filing: ICAHN ENTERPRISES L.P. - Form SC 13D/A

-----

Carl C. Icahn  
Vincent Intrieri  
Gail Golden  
Keith Cozza  
Edward E. Mattner  
Jordan Bleznick

-----

Director; Chairman of the Board; President  
Vice President; Authorized Signatory  
Vice President; Authorized Signatory  
Secretary; Treasurer  
Authorized Signatory  
Vice President-Taxes

ODYSSEUS HOLDING CORP.

Name

-----

Carl C. Icahn  
Edward E. Mattner  
Jordan Bleznick

Position

-----

Director; President  
Vice President; Secretary  
Vice President-Taxes