

FIRST COMMUNITY CORP /SC/
Form 10KSB/A
April 26, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 10-KSB/Amendment No. 1

(Mark One)

Annual Report under Section 13 or 15(d) of the Securities Exchange Act of 1934
For the fiscal year ended **December 31, 2003**

or

Transition report under Section 13 or 15(d) of the Securities Exchange Act of 1934
For the transition period from _____ to _____

Commission file no. 33-86258

First Community Corporation
(Name of Small Business Issuer in Its Charter)

South Carolina
(State or Other Jurisdiction
of Incorporation or Organization)

571010751
(I.R.S. Employer
Identification No.)

5455 Sunset Blvd.
Lexington, South Carolina
(Address of Principal Executive Offices)

29072
(Zip Code)

803-951-2265
Issuer's Telephone Number, Including Area Code

Securities registered pursuant to Section 12(b) of the Act: None
Securities registered pursuant to Section 12(g) of the Act: Common Stock

Check whether the issuer (1) filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for past 90 days.
Yes No

Check if there is no disclosure of delinquent filers in response to Item 405 of Regulation S-B in this form, and no disclosure will be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB.

The aggregate market value of the voting stock as of March 15, 2004, held by non-affiliates of the registrant based on the closing price as of March 15, 2004, was \$31,246,252.

The issuer's revenues for its most recent fiscal year were \$11,468,000. 1,598,401 shares of the issuer's common stock were issued and outstanding as of March 15, 2004.

DOCUMENTS INCORPORATED BY REFERENCE

Portions of the Registrant's definitive Proxy Statement for its May 19, 2004 Annual Meeting of Shareholders, are incorporated by reference into Part III thereof.

Transitional Small Business Disclosure Format. (Check one): Yes No

EXPLANATORY NOTE

This 10-KSB/A is being filed to amend Part III, Item 9. Directors, Executive Officers, Promoters, and Control Persons; Compliance with Section 16(a) of the Exchange Act, which was filed on March 25, 2004. The company inadvertently failed to mention that its Code of Ethics is available on its website at www.firstcommunitysc.com. No other changes have been made to the original 10-KSB for the period ended December 31, 2003.

Part III

Item 9. Directors, Executive Officers, Promoters and Control Persons; Compliance with Section 16(a) of the Exchange Act

In response to this Item, additional information is contained on pages 3 through 5 and on page 12 of our Proxy Statement for the Annual Meeting of Shareholders to be held on May 19, 2004 incorporated herein by reference.

We have adopted a Code of Ethics that applies to our directors, executive officers (including our principal executive officer and principal financial officer) and employees in accordance with the Sarbanes-Oxley Corporate Responsibility Act of 2002. The Code of Ethics is available on our web site at: www.firstcommunitysc.com.

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SIGNATURES

In accordance with Section 13 or 15(d) of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

FIRST COMMUNITY CORPORATION

Date: April 26, 2004

By: /s/ Michael C. Crapps
Michael C. Crapps
President and Chief Executive Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed by the following in the capacities and on the dates indicated.

Signature

Title

Date

SIGNATURES

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| | | |
|--------------------------------------|--|----------------|
| * _____ Richard K. Bogan | Director | |
| * _____ Thomas C. Brown | Director | |
| * _____ Chimin J. Chao | Director | |
| * _____ Michael C. Crapps | Director, President & Chief Executive Officer | April 26, 2004 |
| * _____ Anita B. Easter | Director | |
| * _____ O. A. Ethridge | Director | |
| * _____ George H. Fann, Jr. | Director | |
| * _____ W. James Kitchens, Jr. | Director | |
| * _____ James C. Leventis | Director, Chairman of the Board, & Secretary | |

| | | |
|------------------------------------|----------|--|
| * _____ Angelo L. Tsiantis | Director | |
| * _____ Loretta R. Whitehead | Director | |
| * _____ | Director | |

Mitchell M. Willoughby

/s/ Michael C. Crapps

As Attorney-In-Fact

April 26, 2004

Michael C. Crapps