

Lloyds Banking Group plc
Form 6-K
December 22, 2010

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

December 22, 2010

LLOYDS BANKING GROUP plc
(Translation of registrant's name into English)

25 Gresham Street
London
EC2V 7HN
United Kingdom

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports
under cover of Form 20-F or Form 40-F.

Form 20-F..X.. Form 40-F.....

Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No ..X..

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule

12g3-2(b): 82- _____

This report on Form 6-K shall be deemed incorporated by reference into the company's Registration Statement on
Form F-3 (File No. 333-167844) and to be a part thereof from the date on which this report is filed, to the extent not
superseded by documents or reports subsequently filed or furnished.

Lloyds Banking Group plc

Lloyds Banking Group plc hereby incorporates by reference the following exhibit to this report on Form 6-K into its Registration Statement on Form F-3 (File No. 333-167844):

| Exhibit | Document |
|---------|----------|
|---------|----------|

| | |
|---|--|
| 1 | Capitalization Table as at June 30, 2010 |
|---|--|

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP plc
(Registrant)

By: /s/ Tim Tookey
Name: Tim J.W. Tookey
Title: Group Finance Director
Lloyds Banking Group plc

22 December 2010

Capitalization

The following table shows the Group's capitalization and indebtedness on an unaudited consolidated basis in accordance with IFRS as at June 30, 2010. In accordance with IFRS, certain preference shares are classified as debt and are included in subordinated liabilities in the table below.

| | June 30, 2010 (£m) |
|---|-----------------------|
| Capitalization | |
| Equity | |
| Shareholders' equity | 46,773 |
| Non-controlling interests | 883 |
| Total equity | 47,656 |
| Indebtedness | |
| Subordinated liabilities | 35,243 |
| Debt securities | |
| Debt securities in issue | 221,825 |
| Liabilities held at fair value through profit or loss (debt securities) | 5,671 |
| Total debt securities | 227,496 |
| Total indebtedness | 262,739 |
| Total capitalization and indebtedness | 310,395 |

Excluding indebtedness issued under government-guaranteed funding programs, none of the indebtedness set forth above is guaranteed by persons other than members of the Group. As of June 30, 2010, all indebtedness was unsecured except for £65.8 billion of debt securities.

The information in the table above does not reflect the redemption at maturity of £0.7 billion in subordinated indebtedness and the issuance of £1.34 billion in subordinated indebtedness since June 30, 2010. These transactions were undertaken in a number of currencies; for the purposes of this disclosure, the balances have been translated to sterling at the rates used to translate assets and liabilities as at June 30, 2010.

Except as disclosed above, there has been no material change in the information set forth in the table above since June 30, 2010.