

SS&C Technologies Holdings Inc
Form 8-K
March 07, 2018

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 7, 2018

SS&C Technologies Holdings, Inc.
(Exact Name of Registrant as Specified in
Charter)

01/34675 **71-0987913**
(State
or
Other
(Commission File Number) (IRS Employer
Jurisdiction Identification No.)
of
Incorporation)

80 Lamberton Road, **06095**
Windsor, CT **(Zip Code)**

**(Address of Principal
Executive Offices)**

**Registrant's telephone number, including area
code: (860) 298-4500**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).
Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 2.04. Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement.

On March 7, 2018, SS&C Technologies Holdings, Inc. (“SS&C”) issued a conditional notice of redemption with respect to all \$600 million principal amount outstanding of its 5.875% Senior Notes due 2023 (the “Notes”) issued July 8, 2015. Redemption of the Notes will occur on the later of April 6, 2018 and the date on which SS&C consummates its previously announced acquisition of DST Systems, Inc., and is conditioned upon the closing of such acquisition. The redemption price will be as provided in the Indenture governing the Notes and will be equal to 100% of the principal amount plus a premium calculated in accordance with the Indenture as of the date of redemption, and accrued and unpaid interest, if any, to, but excluding, such date.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SS&C TECHNOLOGIES HOLDINGS, INC.

By: /s/ Patrick J. Pedonti

Date: March 7, 2018 Patrick J. Pedonti
Senior Vice President and Chief Financial Officer