

Edgar Filing: TOLL BROTHERS INC - Form 8-K

TOLL BROTHERS INC
Form 8-K
August 15, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 13, 2003

Toll Brothers, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware	001-09186	23-2416878
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

3103 Philmont Avenue, Huntingdon Valley, PA 19006

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (215) 938-8000

Item 5. Other Events.

The Registrant is filing this Current Report on Form 8-K solely for the purpose of filing the Exhibits listed in Item 7(c) below.

Item 7(c). Exhibits.

The following Exhibits are filed as part of this Current Report on Form 8-K:

Edgar Filing: TOLL BROTHERS INC - Form 8-K

Exhibit No. -----	Item -----
1	Terms Agreement, dated as of August 13, 2003, between Toll Brothers, Inc., as I and Citigroup Global Markets Inc. as Underwriter.
5	Opinion and Consent of Wolf, Block, Schorr and Solis-Cohen LLP.
23	Consent of Ernst & Young LLP.

-2-

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934,
the registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

TOLL BROTHERS, INC.

Dated: August 15, 2003

By: Joseph R. Sicree

Joseph R. Sicree
Vice President

-3-

Exhibit Index

The following exhibits are filed as part of this Current Report on Form 8-K:

Exhibit No. -----	Item -----
-------------------------	---------------

Edgar Filing: TOLL BROTHERS INC - Form 8-K

- 1 Terms Agreement, dated as of August 13, 2003, between Toll Brothers, Inc., as I
and Citigroup Global Markets Inc. as Underwriter.
- 5 Opinion and Consent of Wolf, Block, Schorr and Solis-Cohen LLP.
- 23 Consent of Ernst & Young LLP.