

PUBLIC SERVICE ENTERPRISE GROUP INC  
Form U-3A-2/A  
August 02, 2004

File No. 1-9120

Amendment No. 1 to

FORM U-3A-2

As filed on February 27, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.

Statement by Holding Company  
Claiming Exemption Under Rule U-3A-2  
from the Provisions of the  
Public Utility Holding Company Act of 1935

To Be Filed Annually Prior to March 1

PUBLIC SERVICE ENTERPRISE GROUP INCORPORATED

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(Name of company)

hereby files with the Securities and Exchange Commission, pursuant to Rule 2, its statement claiming exemption as a holding company from the provisions of the Public Utility Holding Company Act of 1935 and submits the following information:

3. The following information is for the last calendar year with respect to claimant and each of its subsidiary public utility companies:

(a) Number of kwh. (megawatt (Mwh.) = 1,000 kilowatts) of electric energy sold (at retail or wholesale), and Mcf. of natural or manufactured gas distributed at retail.

PSEG - None.

PSE&G - 46,774,762 Mwh. (retail and wholesale) sold in the state of New Jersey providing revenue of approximately \$3,826 million in 2003.

PSE&G - 259,057,747 Mcf. (2003 basis of 1,035 BTU/cubic foot) sold in the state of New Jersey providing revenue of approximately \$2,331 million in 2003.

(b) Number of kwh. of electric energy and Mcf. of natural or manufactured gas distributed at retail outside the State in which each such company is

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organized.

PSEG - None.

PSE&G - None.

(c) Number of Mwh. of electric energy and Mcf. of natural or manufactured gas sold at wholesale outside the State in which each such company is organized, or at the State line.

PSEG - None.

PSE&G - None.

(d) Number of Mwh. of electric energy and Mcf. of natural or manufactured gas purchased outside the state in which each such company is organized or at the state line.

PSEG - None.

PSE&G - None.

The above-named Claimant (PSEG) has caused this statement to be duly executed on its behalf by its authorized officer on this 2nd day of August 2004.

Public Service Enterprise Group Incorporated  
(Name of Claimant)

By: /s/ Patricia A. Rado

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Patricia A. Rado  
Vice President and Controller  
(Principal Accounting Officer)

(CORPORATE SEAL)

Attest:

/s/ E. J. Biggins, Jr.

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E. J. Biggins, Jr. Corporate Secretary

Name, title, and address of officer to whom notices and correspondence concerning this statement should be addressed:

James T. Foran Associate General Counsel  
(Name) (Title)

80 Park Plaza, T-5B, P. O. Box 1171, Newark, New Jersey 07101-1171  
(Address)