

UST INC
Form 8-K
April 26, 2007

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**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
Date of report (Date of earliest event reported): April 20, 2007**

UST INC.

(Exact name of registrant as specified in its charter)

DELAWARE

0-17506

06-1193986

(State or other jurisdiction of
incorporation or organization)

(Commission
File Number)

I.R.S. Employer
Identification No.)

100 West Putnam Avenue, Greenwich, Connecticut

06830

(Address of principal executive offices)

(Zip Code)

(203) 661-1100

(Registrant's telephone number, including area code)

None

(Former name, former address and former fiscal year, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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EX-99.1: PRESS RELEASE

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Item 2.02 Results of Operations and Financial Condition.

A copy of the press release issued by UST Inc. (the Company) on Thursday, April 26, 2007 describing its results of operations for, and its financial condition as of, the first quarter ended March 31, 2007, is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 8.01 Other Events.

On April 20, 2007, the Company's Board of Directors approved the terms of a Memorandum of Understanding which proposes a settlement, subject to court approval, regarding the Wisconsin indirect purchaser action. For further information regarding this matter refer to the April 26, 2007 press release, which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

Exhibit 99.1 Press Release dated April 26, 2007

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SIGNATURE PAGE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 26, 2007

UST INC.

By: /s/ JAMES D. PATRACUOLLA

Name: James D. Patracuolla

Title: Interim Chief Financial Officer, Vice President and Controller

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EXHIBIT INDEX

| Exhibit No. | Document Description |
|--------------------|------------------------------------|
| 99.1 | Press Release dated April 26, 2007 |