

MDC HOLDINGS INC
Form S-8 POS
June 30, 2009

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As filed with the Securities and Exchange Commission on June 30, 2009

Registration No. 333-22167

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933**

M.D.C. HOLDINGS, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

84-0622967
(IRS Employer
Identification Number)

**4350 South Monaco Street, Suite 500
Denver, Colorado 80237
(303) 773-1100**

(Address, including zip code, and telephone number,
including area code, of Registrant's principal executive offices)

M.D.C. Holdings, Inc. 401(k) Savings Plan
(Full title of the plan(s))

**Joseph H. Fretz, Esq.
Secretary and Corporate Counsel
4350 South Monaco Street, Suite 500
Denver, Colorado 80237
(303) 773-1100**

(Name, address, and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated
filer

Accelerated filer

Non-accelerated filer

Smaller reporting
company

(Do not check if a smaller reporting company)

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PART II

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DEREGISTRATION

The Registration Statement on Form S-8 (Registration No. 333-22167) (the Registration Statement) of M.D.C. Holdings, Inc., a Delaware corporation (MDC), pertaining to the registration of 1,500,000 shares of common stock, par value \$0.01 per share, of MDC pursuant to the M.D.C. Holdings, Inc. 401(k) Savings Plan (the Plan), to which this Post-Effective Amendment No. 1 relates, was originally filed with the Securities and Exchange Commission on February 21, 1997.

No further securities will be issued under the Registration Statement. In accordance with an undertaking made by MDC in the Registration Statement to remove from registration, by means of a post-effective amendment, any shares of MDC which remain unsold at the termination of the offering, MDC hereby removes from registration all securities registered under the Registration Statement that remain unsold.

PART II

INFORMATION REQUIRED IN REGISTRATION STATEMENT

ITEM 8. EXHIBITS

Exhibit No. Description

24.1 Powers of Attorney. *

* Incorporated herein by reference from the Registration Statement on Form S-8 of the Company (File Number 333-22167).

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City and County of Denver, State of Colorado, on this 30th day of June, 2009.

M.D.C. HOLDINGS, INC.

By: /s/ Joseph H. Fretz
Joseph H. Fretz
Secretary and Corporate Counsel

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the date indicated.

| Signature | Title | Date |
|--|---|---------------|
| * Larry A. Mizel | Chairman of the Board of Directors and Chief Executive Officer | June 30, 2009 |
| * David D. Mandarich | Director, President and Chief Operating Officer | June 30, 2009 |
| /s/ Christopher M. Anderson Christopher M. Anderson | Senior Vice President, Chief Financial Officer and Principal Accounting Officer | June 30, 2009 |
| * Steven J. Borick | Director | June 30, 2009 |
| * Herbert T. Buchwald | Director | June 30, 2009 |
| * William B. Kemper | Director | June 30, 2009 |

*By: /s/ Michael Touff
Michael Touff,
Attorney in Fact

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