

KB HOME  
Form 8-K  
July 24, 2009

Table of Contents

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**  
**Date of Report (Date of earliest event reported): July 23, 2009**  
**KB HOME**  
(Exact name of registrant as specified in its charter)

**Delaware**

**1-9195**

**95-3666267**

(State or other Jurisdiction of  
Incorporation)

(Commission File Number)

(IRS Employer Identification No.)

**10990 Wilshire Boulevard, Los Angeles, California**

**90024**

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: **(310) 231-4000**

**Not Applicable**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 8.01. Other Events

Item 9.01. Financial Statements and Exhibits

SIGNATURE

EXHIBIT INDEX

EX-99.1

EX-99.2

EX-99.3

---

**Table of Contents**

**Item 8.01. Other Events**

On July 23, 2009, KB Home (the Company ) announced the commencement of a cash tender offer for up to \$250 million in aggregate principal amount of its 6 3/8% Senior Notes due 2011. A copy of the press release dated July 23, 2009 announcing the tender offer is attached as Exhibit 99.1.

On July 23, 2009, the Company announced a public offering of Senior Notes. A copy of the press release dated July 23, 2009 announcing the offering is attached as Exhibit 99.2.

On July 23, 2009, the Company announced that it priced its offering of \$265 million in aggregate principal amount of 9.100% Senior Notes due 2017. The offering is expected to close on July 30, 2009, subject to customary closing conditions. A copy of the press release dated July 23, 2009 announcing the pricing of the offering is attached as Exhibit 99.3.

**Item 9.01. Financial Statements and Exhibits**

**(d) Exhibits**

- 99.1 Press Release dated July 23, 2009 announcing a cash tender offer for the Company s 6 3/8% Senior Notes due 2011.
- 99.2 Press Release dated July 23, 2009 announcing a public offering of Senior Notes.
- 99.3 Press Release dated July 23, 2009 announcing the pricing of the offering of 9.100% Senior Notes due 2017.

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 24, 2009

KB Home

By: /s/ Wendy C. Shiba  
Wendy C. Shiba  
Executive Vice President, General  
Counsel and  
Secretary

3

---

**Table of Contents**

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release dated July 23, 2009 announcing a cash tender offer for the Company's 6 3/8% Senior Notes due 2011.
99.2	Press Release dated July 23, 2009 announcing a public offering of Senior Notes.
99.3	Press Release dated July 23, 2009 announcing the pricing of the offering of 9.100% Senior Notes due 2017.