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SHEFFIELD PHARMACEUTICALS INC

Form 8-K

May 13, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 13, 2002

COMMISSION FILE NUMBER 1-12584

| | | |
|----------------------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------|
| DELAWARE | SHEFFIELD PHARMACEUTICALS, INC. | 13-3808303 |
| ----- (State of other jurisdiction of incorporation or organization) | ----- (Exact name of registrant as specified in its charter) | ----- (I.R.S. Employer Identification No.) |

| | |
|--------------------------------------------------------------|---------------------|
| 14528 South Outer Forty Road, Suite 205, St. Louis, Missouri | 63017 |
| ----- (Address of principal executive officers) | ----- (Zip Code) |

Registrant's telephone number, including area code (314) 579-9899

Not Applicable

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

On April 30, 2002, Sheffield Pharmaceuticals, Inc., a Delaware corporation, issued a press release, a copy of which is attached hereto as Exhibit 99 and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

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| Exhibit Number ----- | Description ----- |
|-------------------------|------------------------------------------------------------------------------|
| 99 | Press Release dated April 30, 2002 issued by Sheffield Pharmaceuticals, Inc. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: May 13, 2002

By: /s/ Scott A. Hoffmann

Scott A. Hoffmann
Vice President and Chief Financial Officer