

ITC Holdings Corp.  
Form 8-K  
November 14, 2006

Table of Contents

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): November 13, 2006  
**ITC HOLDINGS CORP.**

(Exact name of Registrant as Specified in its Charter)

**Michigan**

**001-32576**

**32-0058047**

(State or other Jurisdiction of  
Incorporation)

(Commission File Number)

(IRS Employer  
Identification No.)

**39500 Orchard Hill Place, Suite 200,  
Novi, Michigan**

**48375**

(Address of Principal Executive Offices)

(Zip Code)

(Registrant's Telephone Number, Including Area Code): **(248) 374-7100**

**Not Applicable**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**TABLE OF CONTENTS**

Item 8.01 Other Events.  
SIGNATURES

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**Table of Contents**

**Item 8.01 Other Events.**

On November 13, 2006, Michigan Transco Holdings, Limited Partnership (the MTH Partnership ), ITC Holdings Corp. s wholly owned subsidiary, completed the redemption of all of its outstanding \$90,000,000 6.05% Senior Secured Notes due 2015 and the underlying Mortgage Indenture, dated as of December 10, 2003, between the MTH Partnership and The Bank of New York (as successor to JPMorgan Chase Bank), as Trustee, and the First Supplemental Indenture thereto, were satisfied and discharged pursuant to their terms.

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**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ITC HOLDINGS CORP.**

By: /s/ Daniel J. Oginsky  
Daniel J. Oginsky  
Its: Vice President, General Counsel and  
Secretary

November 14, 2006