

ALLERGAN INC  
Form 8-K  
September 19, 2007

Table of Contents

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934  
September 18, 2007**

Date of Report (Date of Earliest Event Reported)

**ALLERGAN, INC.**

(Exact Name of Registrant as Specified in its Charter)

**Delaware**

(State of Incorporation)

**1-10269**

(Commission File Number)

**95-1622442**

(IRS Employer  
Identification Number)

**2525 Dupont Drive**

**Irvine, California 92612**

(Address of Principal Executive Offices) (Zip Code)

**(714) 246-4500**

(Registrant's Telephone Number, Including Area Code)

**N/A**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 1.01. Entry into a Material Definitive Agreement

Item 9.01. Financial Statements and Exhibits

SIGNATURES

Exhibit Index

EXHIBIT 99.1

---

**Table of Contents**

**Item 1.01. Entry into a Material Definitive Agreement.**

On September 19, 2007, Allergan, Inc., a Delaware corporation ( Allergan ), announced the execution of an Agreement and Plan of Merger, dated as of September 18, 2007 (the Merger Agreement ), by and among Allergan, Esmeralde Acquisition, Inc., a Delaware corporation and wholly-owned subsidiary of Allergan ( Merger Sub ), Esprit Pharma Holding Company, Inc., a Delaware corporation ( Esprit ), and the Escrow Participants Representative (as defined in the Merger Agreement). Pursuant to the Merger Agreement, Merger Sub will merge with and into Esprit, with Esprit surviving and becoming a wholly-owned subsidiary of Allergan (the Merger ). Upon the terms and subject to the conditions set forth in the Merger Agreement, Allergan will pay an aggregate of \$370 million in cash, subject to certain adjustments, for all of the outstanding equity securities of Esprit. The consummation of the Merger is subject to certain customary closing conditions, including approval by Esprit s stockholders and any antitrust approvals that may be necessary, each as set forth in the Merger Agreement.

A copy of Allergan s press release dated September 19, 2007 announcing the execution of the Merger Agreement is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Allergan, Inc. press release dated September 19, 2007

---

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ALLERGAN, INC.**

Date: September 19, 2007

By: /s/ Matthew J. Maletta  
Name: Matthew J. Maletta  
Title: Vice President,  
Assistant General Counsel and  
Assistant Secretary

---

**Table of Contents**

**Exhibit Index**

99.1 Allergan, Inc. press release dated September 19, 2007