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OMNI ENERGY SERVICES CORP

Form 8-K

March 31, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): MARCH 25, 2004

OMNI ENERGY SERVICES CORP.  
(Exact name of registrant as specified in its charter)

LOUISIANA  
(State or other jurisdiction  
of incorporation)

0-23383  
(Commission File Number)

72-1395273  
(I.R.S. Employer  
Identification No.)

4500 NE INTERSTATE 49  
CARENCRO, LOUISIANA 70520  
(Address of principal executive offices) (Zip Code)

(337) 896-6664  
(Registrant's telephone number, including area code)

NOT APPLICABLE  
(Former name or former address, if changed since last report)

ITEM 12. Results of Operations and Financial Condition.

On March 25, 2004, OMNI Energy Services Corp. issued a press release announcing its financial results for the fourth quarter ended December 31, 2003. A copy of the earnings release is furnished as Exhibit 99.1 to this report and is incorporated herein by reference. The information in this Current Report on Form 8-K, including the exhibit, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing."

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 31, 2004

OMNI ENERGY SERVICES CORP.

By: /s/ G. DARCY KLUG

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G. Darcy Klug  
Chief Financial Officer

EXHIBIT INDEX

EXHIBIT  
NUMBER  
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DESCRIPTION  
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99.1

Press Release dated March 25, 2004