

CALLON PETROLEUM CO

Form 8-K

June 17, 2004

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Underwriting Agreement

Consent of Huddleston & Co., Inc.

Press Release - Announces Price Offering of Shares

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K  
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report  
June 17, 2004  
*(Date of earliest event reported)*

**Callon Petroleum Company**

*(Exact name of registrant as specified in its charter)*

**Delaware**  
*(State or other jurisdiction of  
incorporation or organization)*

**001-14039**  
*(Commission File Number)*

**64-0844345**  
*(I.R.S. Employer  
Identification Number)*

**200 North Canal St.  
Natchez, Mississippi 39120**  
*(Address of principal executive offices, including zip code)*

**(601) 442-1601**  
*(Registrant's telephone number, including area code)*

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**Item 5. Other Events**

On June 17, 2004, Callon Petroleum Company issued the press release attached as Exhibit 99.1 announcing that the company priced an offering of 3 million shares of common stock at \$13.25 per share. The offering was underwritten by Johnson Rice & Company L.L.C. Callon also granted the underwriter an overallotment option to purchase an additional 450,000 shares.

**Item 7. Financial Statements and Exhibits**

Exhibits

<b><u>Exhibit Number</u></b>	<b><u>Title of Document</u></b>
1.1	Underwriting agreement dated June 16, 2004 between Callon Petroleum Company and Johnson Rice & Company L.L.C.
23.1	Consent of Huddleston & Co., Inc.
99.1	Press release dated June 17, 2004 announcing that the company priced an offering of 3 million shares of common stock at \$13.25 per share. The offering was underwritten by Johnson Rice & Company L.L.C. Callon also granted the underwriter an overallotment option to purchase an additional 450,000 shares.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Callon Petroleum Company**

June 17, 2004

By: /s/ John S. Weatherly  
John S. Weatherly  
Senior Vice President and  
Chief Financial Officer

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