

KB HOME
Form 8-K
April 03, 2006

Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 3, 2006

KB HOME

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction
of incorporation)

1-9195

(Commission
File Number)

95-3666267

(IRS Employer
Identification No.)

10990 Wilshire Boulevard, Los Angeles, California 90024

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(310) 231-4000**

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 8.01 Other Events

Item 9.01 Exhibits

SIGNATURES

EXHIBIT INDEX

EX-1.9

EX-4.26

EX-4.27

EX-5.2

Table of Contents

Item 8.01 Other Events.

On March 29, 2006, KB Home filed a prospectus supplement, dated March 27, 2006, under its Registration Statement on Form S-3 (333-120458), relating to the offering of \$300,000,000 aggregate principal amount of its 7-1/4% Senior Notes due 2018 (the Notes). Exhibits are filed herewith in connection with the issuance of the Notes on April 3, 2006.

Item 9.01 Exhibits

(c) Exhibits.

1.9 Underwriting Agreement, dated March 27, 2006, regarding \$300,000,000 of KB Home s 7-1/4% Senior Notes due 2018.

4.26 Form of 7-1/4% Senior Note due 2018.

4.27 Officers Certificate and Guarantors Officers Certificate dated April 3, 2006, establishing the form and terms of the Notes.

5.2 Opinion of Munger, Tolles & Olson LLP.

8.1 Tax Opinion of Munger, Tolles & Olson LLP (included in Exhibit 5.2).

23.3 Consent of Munger, Tolles & Olson LLP (included in Exhibit 5.2).

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 3, 2006

KB HOME

By: /s/ Charles F. Carroll

Charles F. Carroll
Vice President, Deputy General Counsel and
Corporate Secretary

3

Table of Contents

EXHIBIT INDEX

Exhibit

Exhibit No.	
1.9	Underwriting Agreement, dated March 27, 2006, regarding \$300,000,000 of KB Home's 7-1/4% Senior Notes due 2018.
4.26	Form of 7-1/4% Senior Note due 2018.
4.27	Officers' Certificate and Guarantors' Officers' Certificate dated April 3, 2006, establishing the form and terms of the Notes.
5.2	Opinion of Munger, Tolles & Olson LLP.
8.1	Tax Opinion of Munger, Tolles & Olson LLP (included in Exhibit 5.2).
23.3	Consent of Munger, Tolles & Olson LLP (included in Exhibit 5.2).