

REPROS THERAPEUTICS INC.

Form 8-A12B/A

October 10, 2008

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-A/A  
(Amendment No. 5)  
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12 (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
Repos Therapeutics Inc.  
(Exact name of registrant as specified in its charter)**

**Delaware**  
(State of incorporation or organization)

**76-0233274**  
(I.R.S. Employer Identification No.)

**2408 Timberloch Place, Suite B-7  
The Woodlands, Texas**  
(Address of principal executive offices)

**77380**  
(Zip Code)

**Securities to be registered pursuant to Section 12(b) of the Act:**

**Title of each class  
to be so registered:**

**Name of each exchange on which  
each class is to be registered:**

Rights to purchase Series One  
Junior Participating Preferred Stock

The NASDAQ Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.:

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.:

Securities Act registration statement file number to which this form relates: Not Applicable.

**Securities to be registered pursuant to Section 12(g) of the Act:**

Not Applicable  
(Title of class)

**TABLE OF CONTENTS**

Item 1. Description of Registrant's Securities to be Registered

Item 2. Exhibits

SIGNATURE

EXHIBIT INDEX

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**Table of Contents**

**EXPLANATORY NOTE**

This Amendment No. 5 on Form 8-A/A amends Repros Therapeutics Inc. s (the Company s ) Registration Statement on Form 8-A (as amended, the Form 8-A ) filed with the Securities and Exchange Commission (the Commission ) on September 3, 1999, as amended by Amendment No. 1 on Form 8-A/A filed with the Commission on September 11, 2002, by Amendment No. 2 on Form 8-A/A filed with the Commission on October 31, 2002, by Amendment No. 3 on Form 8-A/A filed with the Commission on June 30, 2005 and by Amendment No. 4 on Form 8-A/A filed with the Commission on January 9, 2008, all of which relate to the registration of the Company s rights to purchase Series One Junior Participating Preferred Stock attached to the Company s common stock pursuant to the Company s Rights Agreement between the Company and Computershare Trust Company, N.A., as Rights Agent (the Rights Agent ), dated as of September 1, 1999, as amended by the First Amendment to Rights Agreement by and among the Company, the Company s previous rights agent and the Rights Agent dated as of September 6, 2002, by the Second Amendment to Rights Agreement between the Company and the Rights Agent dated as of October 30, 2002, by the Third Amendment to Rights Agreement between the Company and the Rights Agent dated as of June 30, 2005 and by the Fourth Amendment to Rights Agreement between the Company and the Rights Agent dated as of January 9, 2008 (as amended, the Rights Agreement ).

**Item 1. Description of Registrant s Securities to be Registered**

Item 1 of the Company s Form 8-A is hereby amended as follows:

On October 10, 2008, the Company and the Rights Agent amended ( Amendment No. 5 ) the Rights Agreement. The following paragraph summarizes the principal amendment to the Rights Agreement as effectuated by Amendment No. 5. Capitalized terms not defined herein have the meanings as set forth in the Rights Agreement.

Amendment No. 5 amends the Rights Agreement to, among other things, provide that Efficacy Capital, LTD ( Efficacy ) and any Affiliate or Associate of Efficacy shall be considered an Exempt Person to the extent that Efficacy becomes a Beneficial Owner of no more than 40% of the Common Stock of the Company then-outstanding, provided the Standstill Agreement between Efficacy and the Company is in effect.

Amendment No. 5 is incorporated herein by reference, and the foregoing description is qualified in its entirety by reference to Amendment No. 5.

**Item 2. Exhibits**

The following exhibits to this Amendment No. 5 to Registration Statement on Form 8-A/A, which constitute all constituent instruments defining the rights of the holders of the Common Stock of the Company, including any contracts or other documents which limit or qualify the rights of such holders, are either filed herewith or are incorporated by reference from the documents specified, which have been filed with the Commission.

- 3.1(a) Restated Certificate of Incorporation (incorporated by reference to Exhibit 3.3 to the Company s Registration Statement on Form SB-2 (No. 33-57728-FW), as amended).

**Table of Contents**

- 3.1(b) Certificate of Designation of Series One Junior Participating Preferred Stock dated September 2, 1999 (incorporated by reference to Exhibit A to Exhibit 4.1 to the Form 8-A).
- 3.2 Restated Bylaws of the Company (incorporated by reference to Exhibit 3.4 to the Company's Registration Statement on Form SB-2 (No. 33-57728-FW), as amended).
- 4.1 Rights Agreement dated September 1, 1999 between the Company and Computershare Trust Company, N.A. (Computershare) (as successor in interest to Harris Trust and Savings Bank (Harris Trust)), as Rights Agent (incorporated by reference to Exhibit 4.1 to the Form 8-A).
- 4.2 Form of Rights Certificate (incorporated by reference to Exhibit B to Exhibit 4.1 to the Form 8-A).
- 4.3 First Amendment to Rights Agreement, dated as of September 6, 2002, between the Company, Harris Trust and Computershare (incorporated by reference to Exhibit 4.3 to Amendment No. 1 on Form 8-A/A as filed with the Commission on September 11, 2002).
- 4.4 Second Amendment to Rights Agreement, dated as of October 30, 2002, between the Company and Computershare (incorporated by reference to Exhibit 4.4 to Amendment No. 2 on Form 8-A/A as filed with the Commission on October 31, 2002).
- 4.5 Third Amendment to Rights Agreement, dated as of June 30, 2005, between the Company and Computershare (incorporated by reference to Exhibit 4.4 to the Company's Current Report on Form 8-K as filed with the Commission on June 29, 2005).
- 4.6 Fourth Amendment to Rights Agreement, dated as of January 9, 2008, between the Company and Computershare (incorporated by reference to Exhibit 4.5 to the Company's Current Report on Form 8-K as filed with the Commission on January 10, 2008).
- 4.7 Fifth Amendment to Rights Agreement, dated as of October 10, 2008, between the Company and Computershare (incorporated by reference to Exhibit 4.6 to the Company's Current Report on Form 8-K as filed with the Commission on October 10, 2008).

Incorporated  
herein by  
reference.

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**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Amendment No. 5 to the Registration Statement on Form 8-A/A to be signed on its behalf by the undersigned, thereunto duly authorized.

**Repros Therapeutics Inc.**

Date: October 10, 2008

By: /s/ Louis Ploth, Jr.  
Louis Ploth, Jr.  
Vice President, Business Development  
and  
Chief Financial Officer

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**Table of Contents**

**EXHIBIT INDEX**

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