

Edgar Filing: TRINITY INDUSTRIES INC - Form 10-Q/A

TRINITY INDUSTRIES INC
Form 10-Q/A
November 21, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-Q/A No. 1

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended September 30, 2001

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number 1-6903

TRINITY INDUSTRIES, INC.
(Exact name of Company as specified in its charter)

Incorporated Under the Laws
of the State of Delaware

75-0225040

(I.R.S. Employer
Identification No.)

2525 Stemmons Freeway
Dallas, Texas

75207-2401

(Address of Principal
Executive Offices)

(Zip Code)

(214) 631-4420

(Company's Telephone Number,
Including Area Code)

Indicate by check mark whether the Company (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months and (2) has been subject to such filing requirements for the past 90 days.

Yes X No
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37,013,626
(Number of shares of common stock outstanding as of September 30, 2001)

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Trinity Industries, Inc. Form 10-Q for the period ended September 30, 2001 is amended to include exhibit 3.2.1 Bylaws of the Company, as amended. Accordingly, Item 6 - Exhibits and Reports on Form 8-K has been amended below. Exhibit 10.17.1 (First Amendment to Credit Agreement dated October 15, 2001) and Exhibit 10.17.2 (Term Credit Agreement dated October 15, 2001 among Trinity Industries, Inc, as borrower, and The Chase Manhattan Bank, as lender and as administrative agent, et,al.) were filed with the original Form 10-Q on November 14, 2001.

Item 6 - Exhibits and Reports on Form 8-K

(a) Exhibits

| Exhibit Number | Description |
|----------------|---|
| 3.2.1 | Bylaws of the Company, as amended effective September 13, 2001 |
| 10.17.1 | First Amendment to Credit Agreement dated October 15, 2001. (previously filed) |
| 10.17.2 | Term Credit Agreement dated October 15, 2001 among Trinity Industries, Inc, as borrower, and The Chase Manhattan Bank, as lender and as administrative agent, et,al. (previously filed) |

(b) Form 8-K

1. Form 8-K was filed on August 1, 2001 that reported the Company's operating results for the first quarter of fiscal 2002.
2. Form 8-K was filed on August 16, 2001 that reported the proposed merger between Trinity Industries and Thrall Car Manufacturing Company.
3. Form 8-K was filed on September 18, 2001 to announce the change in fiscal year to December 31 from March 31 and next Annual Meeting of Stockholder's.

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Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Trinity Industries, Inc.

By: /s/ Jim S. Ivy .

Jim S. Ivy
Vice President and
Chief Financial Officer

November 21, 2001

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EXHIBIT INDEX

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