

CRESCENT REAL ESTATE EQUITIES CO

Form 8-K

August 03, 2004

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**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 3, 2004

**CRESCENT REAL ESTATE EQUITIES COMPANY
(Exact name of registrant as specified in its charter)**

Texas

(State or other jurisdiction
of incorporation)

1-13038

(Commission file number)

52-1862813

(I.R.S. Employer
Identification Number)

777 Main Street, Suite 2100

Fort Worth, Texas 76102

(817) 321-2100

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

(Former name or former address, if changed since last report)

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Item 12. Results of Operations and Financial Condition.

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Press Release

Second Quarter 2004 Supplemental Operating and Financial Data

Investor Presentation

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Item 7. Financial Statements and Exhibits.

The following exhibits are included in this Form 8-K.

(c) Exhibits

- | | |
|------|---|
| 99.1 | Press Release, dated August 3, 2004, of Crescent Real Estate Equities Company. |
| 99.2 | Second Quarter 2004 Supplemental Operating and Financial Data of Crescent Real Estate Equities Company. |
| 99.3 | Investor Presentation of Crescent Real Estate Equities Company for Second Quarter 2004 |

Item 12. Results of Operations and Financial Condition.

The following information is being furnished under Item 12 Results of Operations and Financial Condition.

This information, including the exhibits attached hereto, shall not be deemed filed for any purpose, including for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that Section. The information in this Current Report on Form 8-K shall not be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or under the Exchange Act, regardless of any general incorporation language in such filing.

On August 3, 2004, Crescent Real Estate Equities Company (the Company) issued a press release to report its financial results for the quarter ended June 30, 2004. The release is furnished as Exhibit 99.1 hereto. On that date, the Company also posted to its website (www.crescent.com) its second quarter 2004, supplemental operating and financial data and investor presentation, which are furnished as Exhibits 99.2 and 99.3, respectively, to this Form 8-K.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CRESCENT REAL ESTATE EQUITIES
COMPANY

By: /s/ JERRY R. CRENSHAW, JR.
Name: Jerry R. Crenshaw, Jr.
Title: Executive Vice President and Chief
Financial Officer

Date: August 3, 2004

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EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release, dated August 3, 2004, of Crescent Real Estate Equities Company.
99.2	Second Quarter 2004 Supplemental Operating and Financial Data of Crescent Real Estate Equities Company.
99.3	Investor Presentation of Crescent Real Estate Equities Company for Second Quarter 2004