

APARTMENT INVESTMENT & MANAGEMENT CO

Form 424B3

January 31, 2005

Registration No. 333-52808  
Filed Pursuant to Rule 424(b)(3)

**Prospectus Supplement To Prospectus Dated March 1, 2001**

**APARTMENT INVESTMENT AND MANAGEMENT COMPANY**

4582 South Ulster Street Parkway  
Suite 1100  
Denver, Colorado 80237  
(303) 757-8101

**3,354,328 SHARES OF CLASS A COMMON STOCK**

The table setting forth the shares to be sold by the Selling Stockholder as set forth under Selling Stockholders in Apartment Investment and Management Company's Prospectus, dated March 1, 2001, is hereby amended to revise the information that appeared therein related to the securities held by Dianne Hatch to reflect the subsequent contribution of a portion of the securities held by her to a donee as follows:

| <b>Selling Stockholder</b> | <b>Shares Issuable<br/>in<br/>Exchange for:<br/>Common Preferred<br/>Units</b> |              |              |
|----------------------------|--|--------------|--------------|
|                            | <b>(1)</b>   | <b>Units</b> | <b>Total</b> |
| First Presbyterian Church  | 587  |              | 587          |

(1) Represents the number shares of Class A Common Stock that may be issued by us from time to time in exchange for an equal number of Common Units held by the selling stockholder.

The date of this Prospectus Supplement is January 31, 2005